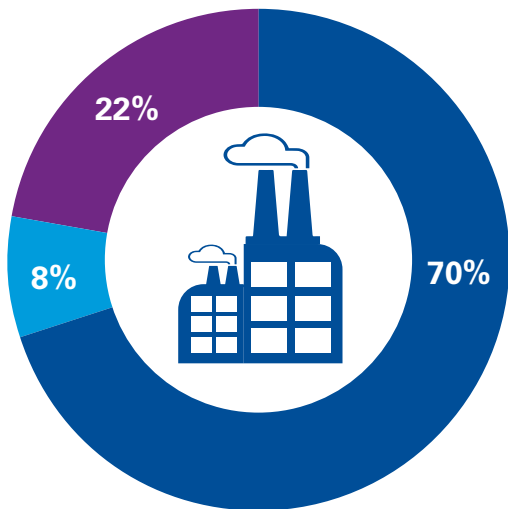


REACTION 26

webcast highlights

During our REACTION 26 webcast, **Charlie Simpson**, Partner and Head of Mobility 2030, Global Strategy Group, KPMG in the UK and **Natasha Patel**, Associate Director, Global Strategy Group, KPMG in the UK, discussed the massive, disruptive and permanent change underway in the automotive industry and what it means for the chemicals industry. Throughout the webcast, participants provided their feedback on key industry issues with the results shown below:

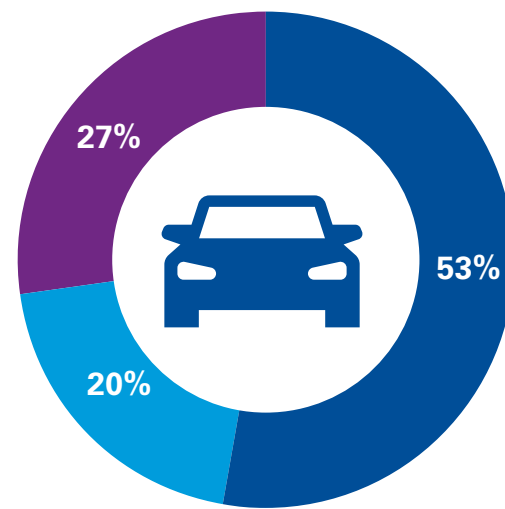
Do you believe the rise of shared, electric and autonomous mobility will change the chemicals industry?



- A Yes
- B No
- C Not sure

Number of respondents: 36*

As new mobility services begin to meet your needs, do you believe you will want to own a car in the future?

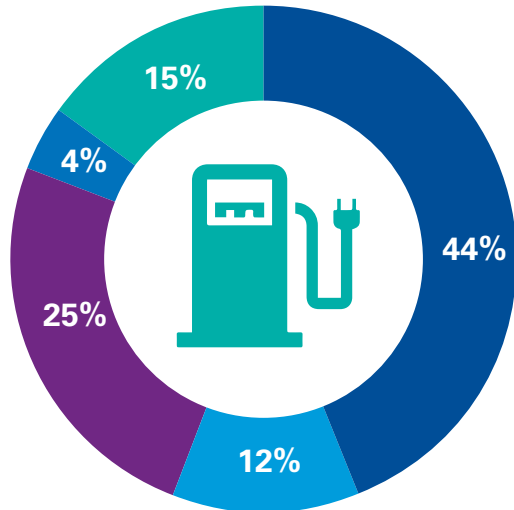


- A Yes, I will want to own a car
- B No, I will not want to own a car
- C I have not yet decided

Number of respondents: 41*

*Source: REACTION 26: Adapting to a changing geopolitical landscape, Global Chemicals Institute webcast, KPMG International

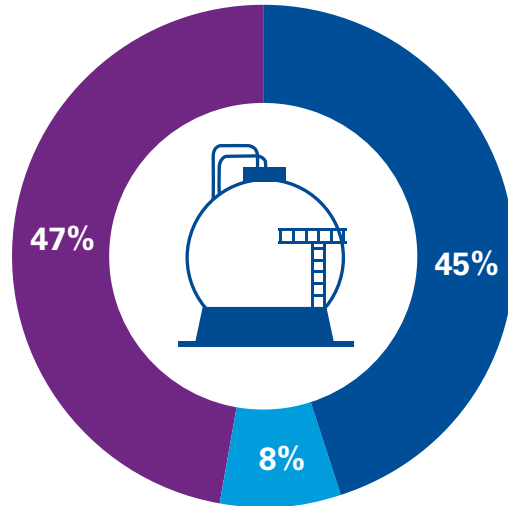
From the list below, what do you think will have the greatest impact on the chemical industry?



- A** Electric vehicles
- B** Autonomous vehicles
- C** Mobility as a service (MaaS)
- D** Other
- E** Not sure

Number of respondents: 41*

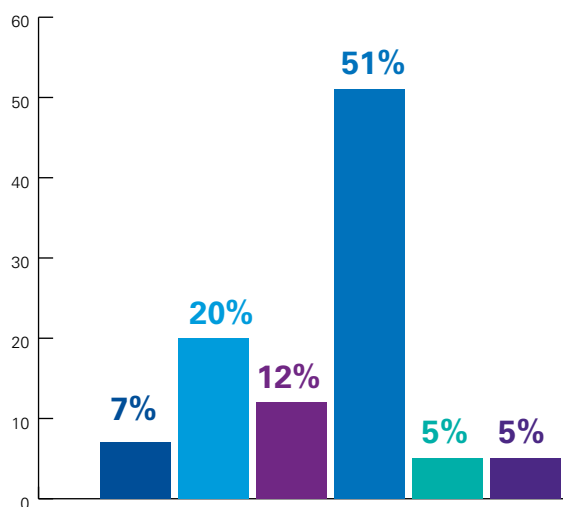
Do you believe the outlook for chemical companies is promising given the change underway in the automotive industry?



- A** Yes
- B** No
- C** Not sure

Number of respondents: 40*

In your opinion, the most important question for automotive chemical companies to consider focuses around:



- A** Finance
- B** Business
- C** Operations
- D** Customer
- E** Profit pools
- F** Other

Number of respondents: 41*

*Source: REACTION 26: Adapting to a changing geopolitical landscape, Global Chemicals Institute webcast, KPMG International

**Note: Percentages might not add up to 100% due to rounding.

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