



KPMG Real Estate Rental Indices

24 April 2018

In the midst of the much-awaited Cityscape Qatar 2018, KPMG in Qatar is pleased to release its 'Real estate rental indices', which tracks the changes in the rental market covering three core real estate asset categories:

- KPMG office rental index (K-ORI)
- KPMG residential rental index (K-RRI)
- KPMG mall rental index (K-MRI)

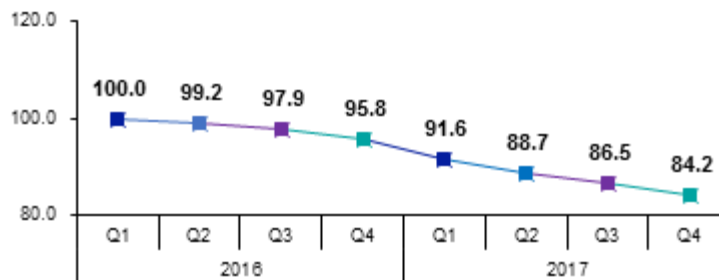
The indices have been developed using KPMG's real estate rental database and our deep understanding of the Qatar real estate market. The base quarter for the indices is Q1 2016 = 100 and this includes rental data gathered from more than 100 representative properties in Qatar.

The indices

KPMG office rental index (K-ORI)

Total investable grade office properties: 45 office developments distributed across West Bay, Lusail, Al Sadd and C Ring Road, D Ring Road, Old Salata, Al Matar Street etc.

KPMG - Office Rental Index (K-ORI)
(Base: Q1 2016 = 100)



KPMG residential rental index (K-RRI)

Total investable grade residential properties: 35 residential apartments and villa developments, encompassing more than 25,000 individual units, distributed across high-end, mid-end and affordable housing developments in West Bay, West Bay Lagoon, The Pearl, Ain Khalid, Al Waab, Al Sadd, Najma, Old Airport, Al Wakra etc.

For any enquiries,

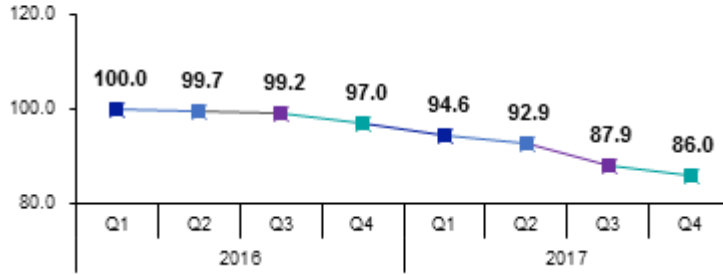


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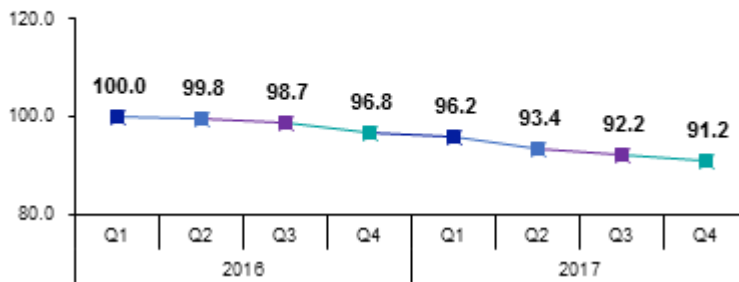
KPMG - Residential Rental Index (K-RRi)
(Base: Q1 2016 = 100)



KPMG mall rental index (K-MRI)

Total investable grade mall properties: 21 malls, distributed across five key municipalities.

KPMG - Mall Rental Index (K-MRI)
(Base: Q1 2016 = 100)



We aim to provide this information on a regular basis and strongly believe that the 'KPMG real estate indices' will assist in making this sector more transparent and enable industry stakeholders to make more informed decisions. Over time, we will endeavor to add more indices in specific sectors, such as the vacant land price index (K-VLPI), warehouse rental index (K-WRI) etc., so please watch this space for further updates.

In the meantime, you can find out more about the trends identified through these indices, along with other real estate sector 'hot-topics' in our next real estate research offering, **Real insights Qatar**, due to be released in May 2018.

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