

IN THE MATTER OF MAPLE BANK GmbH  
AND IN THE MATTER OF THE WINDING-UP AND RESTRUCTURING ACT, R.S.C. 1985, C.W-11, AS AMENDED  
AND IN THE MATTER OF THE BANK ACT, S.C. 1991, C.46, AS AMENDED

ATTORNEY GENERAL OF CANADA

- and - MAPLE BANK GmbH

Applicant

Respondent

*July 27/16*

*A. MacFarlane for KPMG - liquidator. July 27, 2016.  
+ T. Gertner.*

*D. Wolman for ICICI Bank*

*N. Kuznetsov for German Administrator.*

*The truth was not as presented and proceeds  
KPMG are being for German Administrator  
approval of 3 transactions is required  
& certain receivables backed with  
= comments with the Federal Bank and  
Bankruptcy Insolvency Director Program.  
Many remained with F. 1st Regt*

ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)  
Proceeding commenced at Toronto

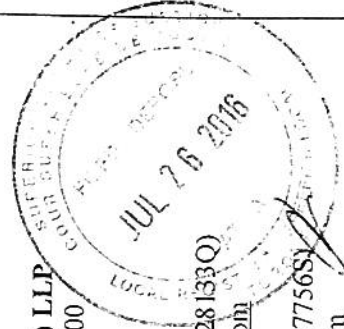
MOTION RECORD  
(returnable July 27, 2016)

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Lawyers for KPMG Inc., in its capacity as Liquidator of the  
business in Canada of Maple Bank GmbH and its assets.



I am satisfied that the previously  
approved Authority Papers have been  
addressed to and that the 3 proposed  
transactions with KEB, ICICI and  
CIBC respectively are fair and reasonable  
in the circumstances and the 3  
transactions are approved. In  
any event this conclusion is  
satisfied that the Regulator  
has taken into account the similar  
principles.

The Regulator requests that the  
Capitalised Supplement which consists  
of ~~an~~ unredacted copies of the  
3 sets of papers should be sealed  
pending the completion of all 3  
transactions. I am satisfied that  
the Supplement contains sensitive  
commercial information the disclosure  
of which could be harmful  
to stakeholders.

Have reviewed <sup>the</sup> Source Clats <sup>principles</sup> & the  
Confidential Support is <sup>to be</sup> scaled  
peris complete of all 3 transactions.

*[Signature]*