

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36,
AS AMENDED

Court File No: 09-CL-8456-00CL

AND IN THE MATTER OF JAMES ROBERT TUCKER, RICHARD HEIS AND ALLAN WATSON GRAHAM OF
KPMG LLP, AS JOINT ADMINISTRATORS
(Applicants)

AND IN THE MATTER OF AERO INVENTORY (UK) LIMITED and AERO
INVENTORY PLC
(Respondents)

APPLICATION UNDER SECTIONS 46 AND FOLLOWING OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

April 20-15

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

Proceeding commenced at Toronto

MOTION RECORD

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Lawyers for the Applicants

April 20, 2015 -
E. Cobb for Famer Rep.
A. Rose for Air Canada.
J. Porter for Lloyds.

*The issue of compliance of 8001 - fully inverted,
has been resolved. Minutes of Settlement
have been ~~approved~~ agreed to.*

*The Inventory Settlement Agreement is approved
The terms of the Minutes of Settlement - when*

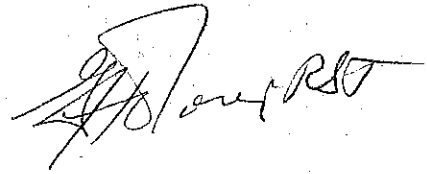
*Sanction covered information
The document of which could
be referred to it dated 1/16.*

In making its declaration

WJ

I have taken into account the Sierra Club principles
The parties have requested that the
minutes of settlement as contained in Confidential
Appendix C to the Second Supplement be
sealed subject to further order. I am satisfied
that this request is appropriate and is
granted.

This granted and order signed in
the form presented.

 J. H. Jones