

Norland Forest Products Ltd. – In Receivership

Invitation for Offers

Sale Opportunity

- Norland Forest Products Ltd. is a supplier of building materials, including plywood, OSB and form board and stairtreads. On May 24, 2016, Norland was placed into Receivership and KPMG Inc. was appointed Receiver of all of the assets, property and undertakings of the Company by order of the Supreme Court of British Columbia (the “Receivership Order”).
- The Company owns the following principal assets:
 - Inventory;
 - Linde and other forklifts;
 - Other miscellaneous equipment and office furniture;
 - Hyster forklifts;
 - Schelling panel saw; and
 - Air compressor and dust collection system.
- The assets are being sold on an “as is-where is” basis and the Receiver provides no representations or warranties, express or implied, with respect to title, condition or fitness for use.
- Pursuant to the Receivership Order, the Receiver has the power to sell all of Norland’s assets, including but not limited to the Linde forklifts, inventory, Hyster forklifts, Schelling panel saw, dust collection system and other miscellaneous equipment.
- The Receiver is proceeding to market to sell Norland’s assets and is looking for offers for Norland’s assets.
- Offers for the Company’s assets must be received by KPMG Inc. no later than 5:00 pm (Pacific Standard Time), Monday, June 27, 2016 at:

KPMG Inc. – Receiver of Norland Forest Products Ltd., PO Box 10426,
400 – 777 Dunsmuir Street, Vancouver, BC, V7Y 1K3.
- Additional information regarding the Receivership proceedings is available on the Receiver’s website: <http://kpmg.ca/norland>.
- The Receiver reserves the right to enter into an agreement for the sale of Norland’s assets prior to June 27, 2016. The highest or any offer may not necessarily be accepted and any agreement for purchase and sale entered into by the Receiver will be a the sole discretion of KPMG Inc., and will also require the approval of the Supreme Court of British Columbia.
- Entities interested in bidding on any or all of the assets, please refer below for the Receiver’s contact information.

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