

IN THE MATTER OF THE BANKRUPTCY OF AERO INVENTORY (UK) LIMITED IN ADMINISTRATION

IN THE MATTER OF AERO INVENTORY (UK) LIMITED and AERO INVENTORY PLC

*J. Porter for Madryga Bank Commercial Finance Ltd.*

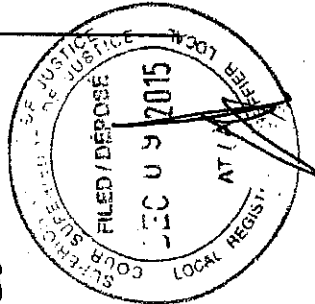
*December 10, 2015*

*E. Cobb for the Trustee.*

*A. Rose for his Canada.*

*The motion has been settled. Confidential Appendix I to Report*

*The Settlement Agreement is unperfected and the parties have represented that it be sealed. I am satisfied having considered the Swina Club that that the settlement agreement does contain sensitive information to the disclosure of which would be harmful to stakeholders. The document is settled and is to be sealed.*



DOCSTOR: 537354211

Court File No. 31-456351  
Court File No. 31-456352  
Court File No. 09-CL-8456-00CL  
Court File No. CV-14-10532-00CL

*DEC 10 2015*

ONTARIO  
SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST

Proceeding commenced at Toronto

MOTION RECORD  
(Settlement Approval Order)  
(Returnable December 10, 2015)

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Lawyers for the Trustee and the Foreign Representatives

The Settlement is approved and the  
Judge is authorized to execute  
the necessary documents to  
implement its terms.

The Settlement also covers the allocation  
of Single Party Proceeds. This  
provision of the agreement has been  
brought to the Court's attention.

Order CV-14-10532-0001 is dismissed  
w/10 costs.  
Aster ~~case~~ against Air Canada  
in 31-456351 is dismissed w/10 costs.  
The Preference Petition is abandoned,  
on a without costs basis.

Work granted and order signed.

 RST