

District of:
Court No.
Court No.
Estate No.

Original Amended

- FORM 78 -
Statement of Affairs (Business Bankruptcy) made by an entity
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)
In the matter of the bankruptcy of
Aero Inventory Plc
of the City of London, in the United Kingdom

To the bankrupt


You are required to carefully and accurately complete this Form and the applicable attachments, showing the state of your affairs on the date of your bankruptcy, on the _____ day of _____, _____. When completed, this Form and the applicable attached lists will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (As stated and estimated by the officer)	
1. Unsecured creditors as per list "A".....	<u>Unknown</u>
Balance of claims unsecured as per list "A" ..	506,255,530.00
Total unsecured creditors	<u>506,255,530.00</u>
2. Secured creditors value of security as per list "B"	<u>0.00</u>
3. Preferred creditors as per list "C"	<u>0.00</u>
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	<u>0.00</u>
Total liabilities	<u>506,255,530.00</u>
Surplus	<u>NIL</u>

ASSETS (As stated and estimated by the officer)	
1. Inventory	<u>0.00</u>
2. Trade fixtures, etc.	<u>0.00</u>
3. Accounts receivable and other receivables, as per List "E"	
Good	<u>0.00</u>
Doubtful	<u>0.00</u>
Bad	<u>0.00</u>
Estimated to produce	<u>0.00</u>
4. Bills of exchange, promissory note, etc., as per List "F" ..	<u>0.00</u>
5. Deposits in Financial Institutions	<u>0.00</u>
6. Cash	<u>0.00</u>
7. Livestock	<u>0.00</u>
8. Machinery, equipment and plant	<u>0.00</u>
9. Real property or immovable as per List "G"	<u>0.00</u>
10. Furniture	<u>0.00</u>
11. RRSPs, RRIFs, Life Insurance, etc.	<u>0.00</u>
12. Securities (Shares, Bonds, Debentures, etc.)	<u>0.00</u>
13. Interests under wills	<u>0.00</u>
14. Vehicles	<u>0.00</u>
15. Other property, as per List "H"	<u>0.00</u>
If bankrupt is a corporation, add	
Amount of subscribed capital	<u>0.00</u>
Amount paid on capital	<u>0.00</u>
Balance subscribed and unpaid	<u>0.00</u>
Estimated to produce	<u>0.00</u>
Total assets	<u>.00</u>
Deficiency	<u>506,255,530.00</u>

I, _____ of _____ in the Province of _____ do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge a full, true and complete statement of my affairs on the 21st day of January 2010 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
before me at the City of London in the Province of United Kingdom
on this 22nd day of January 2010.


James Robert Tucker of KPMG LLP,
a Joint Administrator of
Aero Inventory Plc

The information contained herein is based on Aero Inventory Plc's ("Aero Plc") books and records as at the date of its UK Administration proceedings being November 11, 2009, with the estimated realizations being those of the Directors of Aero Plc, all converted into Canadian dollars at a rate of 1.70652. As a result, the information is identical to that previously provided to Aero Plc creditors by JR Tucker as Joint Administrator of Aero Plc in its mailing dated January 4, 2010.

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List "A"
Unsecured Creditors
Aero Inventory Plc

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
1	Lloyds TSB Commercial Finance Limited	The Little Green Boston House Richmond, Surrey	0.00	506,255,530.00	506,255,530.00
2	Unsecured creditors		Unknown	0.00	Unknown
Total			0.00	506,255,530.00	506,255,530.00

22-Jan-2010

Date

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a Joint Administrator of
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List "B"
Secured Creditors


Aero Inventory Plc

No.	Name of creditor	Address	Amount of Claim	Particulars of Security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
1	Lloyds TSB Commercial Finance Limited	The Little Green Boston House Richmond, Surrey	506,255,530.00	Securities - Shares - Investment in Subsidiary		0.00		506,255,530.00
Total:			506,255,530.00			0.00	0.00	506,255,530.00

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List "H"
Property

Aero Inventory Plc

FULL STATEMENT OF PROPERTY

Nature of Property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in Financial Institution			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc			0.00	0.00
(i) Securities		Shares - Investment in Subsidiary	44,370.00	0.00
(j) Interests under wills, etc			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
			Total	0.00

22-Jan-2010

Date



James Robert Tucker of KPMG LLP,
a Joint Administrator of
Aero Inventory Plc

Court No.

File No.

**In the matter of the bankruptcy of
Aero Inventory Plc
of the City of London, in the United Kingdom**

**Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)**

KPMG Inc. - Trustee

**Box 976
Hamilton ON L8N 3R1
Phone: (905) 523-2261 Fax: (905) 523-2200**