

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C.  
1985, c. C-36, AS AMENDED

AND IN THE MATTER OF JAMES ROBERT TUCKER, RICHARD HEIS AND ALLAN  
WATSON GRAHAM OF KPMG LLP, AS JOINT ADMINISTRATORS (Applicants)

AND IN THE MATTER OF AERO INVENTORY (UK) LIMITED and AERO INVENTORY  
PLC (Respondents)

APPLICATION UNDER SECTIONS 46 AND FOLLOWING OF THE COMPANIES'  
CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

Feb 3-14

O. Paspovich + E. Cobb for Applicants  
J. Parter for Kings Bank Respondents  
M. Kerykharz for Air Canada

The motion was not opposed and I am  
satisfied that the requested relief  
is appropriate in the circumstances.  
The qualified and order signed  
in the form presented.

*[Handwritten signature]*  
J. Parter



ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)

Proceeding commenced at Toronto

MOTION RECORD  
(Re: Regularization)

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