

District of: Ontario
Division No. 09 - Toronto
Court No. 31-456352
Estate No. 31-456352

AERO INVENTORY PLC

FORM 68
Notice of Bankruptcy and First Meeting of Creditors
(Subsection 102(1) of the Act)

In the matter of the bankruptcy of
Aero Inventory plc
of the City of London, United Kingdom

Take notice that:

1. Aero Inventory plc assigned itself into bankruptcy on the 22nd day of January 2010, and the undersigned, KPMG Inc., was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 7th day of April, 2014, at 11:00 am (Eastern Daylight Time), at the office of KPMG Inc, Bay Adelaide Centre, 333 Bay Street, Suite 4600, Toronto, Ontario, M5H 2S5 and concurrently via teleconferencing at the office of KPMG LLP, 8 Salisbury Square, London, EC4Y 8BB, United Kingdom.

3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

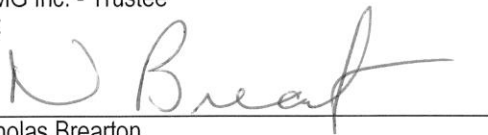
4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupts in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 27th day of February 2014.

KPMG Inc. - Trustee

Per:



Nicholas Brearton
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Toronto ON, M5H 2S5
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