



Court File No. 09-CL-8456-00CL

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST**

THE HONOURABLE REGIONAL SENIOR ) TUESDAY, THE 26TH  
JUSTICE MORAWETZ ) DAY OF AUGUST, 2014

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF JAMES ROBERT TUCKER, RICHARD HEIS AND ALLAN  
WATSON GRAHAM OF KPMG LLP, AS JOINT ADMINISTRATORS**

**Applicants**

**AND IN THE MATTER OF AERO INVENTORY (UK) LIMITED  
and AERO INVENTORY PLC**

**Respondents**

**APPLICATION UNDER SECTIONS 46 AND FOLLOWING OF THE *COMPANIES'*  
*CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED**

**ORDER**

UPON READING the Eighth Report of KPMG Inc. in its capacity as Trustee in Bankruptcy (the "**Trustee**") and Information Officer in these proceedings, dated January 16, 2014, (the "**Eighth Report**") and the Supplement to the Eighth Report, dated August 14, 2014 (the "**Supplemental Report**") and on hearing the submissions of counsel for Air Canada and for the Trustee;

1. **THIS COURT ORDERS** that the Preference Motion (as defined in the Supplemental Report) be and is hereby transferred to the proceedings of Aero Inventory (UK) Limited (in Administration) commenced under the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended having Court File No. 31-456351 (the "**Bankruptcy**")

Proceeding”).

2. **THIS COURT ORDERS** that all materials filed and all other steps taken in connection with the Preference Motion as at the date of this Order shall be deemed to have been filed and taken in connection with the Preference Motion as transferred to the Bankruptcy Proceeding.

  
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ENTERED AT / INSCRIT À TORONTO  
ON / BOOK NO:  
LE / DANS LE REGISTRE NO.:

AUG 26 2014

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Proceeding commenced at Toronto

**TRANSITION ORDER**

Norton Rose Fulbright Canada LLP  
Royal Bank Plaza, South Tower, Suite 3800  
200 Bay Street, P.O. Box 84  
Toronto, Ontario M5J 2Z4 CANADA

**Orestes Pasparakis LSUC# 36851T**  
Tel: (416) 216-4815  
Email: [Orestes.Pasparakis@nortonrosefulbright.com](mailto:Orestes.Pasparakis@nortonrosefulbright.com)

**Evan Cobb LSUC#: 55787N**  
Tel: (416) 216-1929  
Email: [Evan.Cobb@nortonrosefulbright.com](mailto:Evan.Cobb@nortonrosefulbright.com)  
Fax: (416) 216-3930

Lawyers for the Trustee