

Aero Inventory (UK) Limited and Aero Inventory plc

PLEASE TAKE NOTICE that on November 11, 2009, the Ontario Superior Court of Justice (Commercial List) issued an order (the “**Recognition Order**”) recognizing administration orders made November 11, 2009 (the “**English Orders**”) by the High Court of Justice (Chancery Division, Companies Court) of England and Wales in respect of each of Aero Inventory (UK) Limited and Aero Inventory plc (together, the “**Foreign Debtors**”), and recognizing the proceedings contemplated by the English Orders as foreign main proceedings pursuant to the *Companies’ Creditors Arrangement Act*, R.S.C., 1985, c. C.-36.

The English Orders contemplate the Foreign Debtors’ protection under the *Insolvency Act*, 1986, Schedule B1, in England and Wales. Pursuant to the English Orders, James Robert Tucker, Richard Heis and Allan Watson Graham of KPMG LLP (the “**Foreign Representatives**”) were appointed as joint administrators of the affairs, business and property of the Foreign Debtors. KPMG Inc. was appointed as Information Officer in Canada.

A copy of the Canadian court materials in relation to this matter may be viewed online at: <http://www.kpmg.ca/en/ms/cl/aeroinventory/>

Pursuant to the Recognition Order, for additional information you may contact the Foreign Representatives at: jim.tucker@kpmg.co.uk or by fax at +44 207 694 3011 (Attention: Jim Tucker); the Foreign Representatives’ Canadian Counsel by email aglen@ogilvyrenault.com or by fax at (416) 216-3930 (Attention: Adrienne Glen); or the Information Officer at: gdizazzo@kpmg.ca or by fax at (416) 777-3364 (Attention: Giancarlo Di Zazzo)

Dated at the City of Toronto, this ● day of November, 2009.