

TAB M

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, C. C-36, AS AMENDED
AND IN THE MATTER OF JAMES ROBERT TUCKER, RICHARD HEIS AND ALLAN WATSON
GRAHAM OF KPMG AS JOINT ADMINISTRATORS
AND IN THE MATTER OF AERO INVENTORY (UK) LIMITED and AERO INVENTORY PLC

Court File No: 09-CL-8456-00CL

Jan 21 / 11

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The parties Agree: Aero have agreed to amend the terms of Schedule 311 where amendments will be filed & sealed within 14 days
Mansour

ONTARIO
SUPERIOR COURT OF JUSTICE -
COMMERCIAL LIST

Proceeding commenced at TORONTO

MOTION RECORD
RETURNABLE JANUARY 21, 2011

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