

Appendix J

Aero 226
#41A



November 11, 2009

Mr. J.R. Tucker
KPMG LLP
5 Salisbury Square
London ECA Y 888
United Kingdom

Mr. Tucker:

Re: Aero Inventory PLC and Aero Inventory (UK) Limited (in administration)

We acknowledge receipt of your letter of today and your decision to re-negotiate the terms of our procurement contract with Aero Inventory.

We agree that we should meet to discuss any future procurement arrangement between Air Canada and Aero Inventory. In the interim, we will comply with the administration and other court orders applicable to us.

Yours truly,

AIR CANADA

Alan Butterfield, VP Air Canada Maintenance

AB/at

c.c. Ogilvy Renault LLP – Attention: Kevin J. Morley, Suite 3600, Royal Bank Plaza,
South Tower, 200 Bay Street, P.O. Box 84, Toronto, Ontario, M5H 2Z4

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