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Trustee's Notice to Transferred Account Customers Remaining at RBC DS

June 28, 2013

In November 2011, pursuant to the Account Transfer and Support Agreement (the "Transfer Agreement"), the Trustee facilitated the bulk transfer of certain client accounts from MF Global Canada Co. ("MFGC") to RBC Dominion Securities ("RBC DS"). Copies of the Transfer Agreement can be located in the Trustee's First Report to the Court posted to the KPMG creditor-link web-site at www.kpmg.ca/mfglobalcanada. Per the Transfer Agreement, all equity (including registered) accounts were transferred to RBC DS. In most cases, RBC DS has been able to finalize arrangements with Transferred Account Customers to: i) open accounts at RBC DS; ii) transfer the account to another financial institution; or iii) liquidate the account and send cash proceeds to the former MFGC customer. However, there are a number of MFGC accounts for which RBC DS has not been able to finalize arrangements (the "Remaining MFGC Accounts"). This is because: RBC DS and/or the Trustee has not been able to contact the former MFGC Customer; the former MFGC Customer has not agreed to finalize arrangements with RBC DS; or, the Remaining MFGC Accounts contain defunct securities or securities with nil market values ("Defunct Securities") and RBC DS is unable to transfer these securities to another financial institution, nor can RBC DS transfer these to a RBC DS account.

If you have not yet contacted RBC DS to finalize arrangements for the operation or transfer of your Remaining MFGC Account please do so immediately.

Effective September 1, 2013, the Trustee and RBC DS will be seeking an order from the Ontario Superior Court of Justice for approval to liquidate all securities in the Remaining MFGC Accounts and to transfer all cash in any Remaining MFGC Accounts to KPMG Inc., Trustee of MF Global Canada Co. The effect of the transfer will be to deregister any registered account and close the Remaining MFGC Accounts. All existing cash and proceeds from the liquidation of the Remaining MFGC Accounts will become property of the estate of MF Global Canada Co. for distribution by the Trustee to its proven creditors. MFGC Accounts which hold Defunct Securities will be issued a statement from RBC DS confirming the final liquidation value of those securities for their records.

If you have any questions or concerns please contact John Athanasiou of KPMG at (905) 523-2236 or Wanda McIsaac of RBC DS at (416) 842-7272.