



KPMG Inc.
Box 976
21 King Street West Suite 510
Hamilton ON L8N 3R1

Telephone (905) 523-8200
Fax (905) 523-2200
Internet www.kpmg.ca

KPMG Inc., Trustee of the estate of MF Global Canada Co.

Notice to Customers and Creditors

December 20, 2011

The Trustee has made an application to the Court, which will be heard on December 23, 2011, for the following relief:

- i) An extension of the time to mail the notice of bankruptcy and first meeting of creditors to January 27, 2012;**
- ii) An extension of the deadline for notifying Customer Representative Counsel and the Trustee to "opt out" of representation from December 14, 2011 to January 31, 2012; and,**
- iii) Approval of the Trustee's activities as set out in the Trustee's Third Report to the Court (a copy of the Third Report and Appendices is included below under the section entitled "Court Materials").**