

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

THE HONOURABLE MR.) WEDNESDAY, THE 24TH DAY
)
JUSTICE NEWBOULD) OF JUNE, 2015



**IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF TRAVELBRANDS INC. (the "Applicant")**

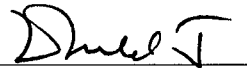
VESTING ORDER

THIS MOTION, made by the Applicant for, among other things, an Order vesting all right, title and interest of the Applicant in the assets located in the building municipally located at 75 Eglinton Avenue East, Toronto ON (the "**Building**") to 75 Eglinton Avenue East Limited Partnership (the "**Landlord**") was heard this day at 330 University Avenue, in the City of Toronto.

UPON READING the Affidavit of Joe DeMarinis sworn June 18, 2015, the First Report of the Monitor, to be filed with the Court, and upon being advised of the consent of the Landlord and the Applicant and of the support of the Monitor:

1. **THIS COURT ORDERS** that all right, title and interest of the Applicant in the Applicant's property, assets and undertaking located in the Building be and is hereby vested absolutely in the Landlord free and clear from any and all security interests (whether contractual,

statutory, or otherwise), hypothecs, mortgages, trusts or deemed trusts (whether contractual, statutory, or otherwise), liens, executions, levies, charges, or other financial or monetary claims, whether or not they have attached or been perfected, registered or filed and whether secured, unsecured or otherwise including, without limiting the generality of the foregoing: (i) any encumbrances or charges created under the Initial Order, and (ii) any claims of the Applicant or its successors, including claims of any purchaser who purchases any of the Applicant's assets in these CCAA proceedings.

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JUN 24 2015

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AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF TRAVELBRANDS INC.**

Applicant

Court File No. CV-15-10980-00CL

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PROCEEDING COMMENCED AT
TORONTO

**VESTING ORDER
(JUNE 24, 2015)**

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Matter No. 1163346