



DEAL ADVISORY, RESTRUCTURING & TURNAROUND

Acculink Fence & Wire Inc. Acquisition Overview

If you wish to receive an information package in respect of this opportunity please contact:

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Written communication should be addressed to:

KPMG Inc.
Receiver of
Acculink Fence & Wire Inc.
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KPMG Inc. in its capacity as court-appointed receiver (the "Receiver") of Acculink Fence & Wire Inc. (the "Company") hereby invites written proposals for the purchase of the Receiver's right title and interest, if any, in the operations, undertakings and assets of the Company on an en bloc basis, or otherwise on an "as is, where is" basis.

Overview

- The Company operates a fence manufacturing plant from leased premises in Bolton, Ontario.

Key investment features

- Manufactured fencing products include chain-link fencing, dog kennels, iron fencing supplies and accessories, ornamental iron fencing and agricultural fence;
- Custom built wire bending / cutting machines;
- Bergandi model WVR-500 chain link weaver;
- Three propane-powered forklifts;



Important notice

The Receiver makes no express or implied representation or warranty with respect to the accuracy or completeness of the information contained herein. Nothing contained herein is, or should be relied upon as a representation. The Receiver expressly advises and the prospective purchaser acknowledges by virtue of submitting a proposal to purchase, that the prospective purchaser is not and could not reasonably rely on this information in arriving at its decision to purchase the assets described herein. Each prospective purchaser must rely upon its own inspection and investigation in order to satisfy itself as to title, liens, encumbrances, description, fitness for purpose, quantity, condition, quality, value or any other matter or thing whatsoever. This notice is not, and under no circumstances is to be construed to be an offering of securities.

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