

December 5, 2011 - Notice of the Trustee in Bankruptcy of MF Global Canada Update on RBC DS Customer Payments

The Trustee has been informed by RBC Dominion Securities ("RBC DS") that the following will be their disbursement process for the former customers of MFGCC with "cash only" balances.

For payments under \$100,000 to Individuals (i.e. non-corporate)

The cheque issuance process has begun to personal non-corporate clients with "cash only" balances. The cheques will be made payable to the account holder and sent to the client's last known address as per the MFGCC records. RBC DS has made every effort to update all addresses received through the Trustee and/or through client conversations with RBC DS Investment Advisors. Please note that this process will take several days to complete and several additional days before clients receive these cheques in the mail.

Cheques over \$100,000 to Individuals (i.e. non-corporate)

MFGCC personal or non-corporate clients who are expecting to receive more than \$100,000 should present themselves at any branch of RBC Royal Bank or RBC Dominion Securities, and bring a copy of your MFGCC account statement. At the branch, you will be asked to show your photo identification (valid driver's license or passport), complete a one-page form confirming your name and address, and RBC will handle the cheque issuance/ mailing process.

Cheques to Non-Individuals (Corporations, etc)

The cheque issuance process has begun for non-personal clients with "cash only" balances. The cheques will be made payable to the account holder and sent to the client's last known address as per the MFGCC records. RBC DS has made every effort to update all addresses received through the Trustee and/or through client conversations with RBC DS Investment Advisors. Please note that this process will take several days to complete and several additional days before clients receive these cheques in the mail.

KPMG Inc., in its capacity as Trustee in Bankruptcy of MF Global Canada

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