

**ONTARIO
SUPERIOR COURT OF JUSTICE
(IN BANKRUPTCY AND INSOLVENCY)**

**IN THE MATTER OF THE BANKRUPTCY OF
MF GLOBAL CANADA CO.,
OF THE CITY OF TORONTO, IN THE PROVINCE OF ONTARIO**

CREDITOR PROOF OF CLAIM

Instructions

In order to have a valid Claim as a Creditor of MF Global Canada Co., this Creditor Proof of Claim form must be properly completed and delivered to KPMG Inc. in its capacity as trustee in bankruptcy of MF Global Canada Co. (the “Trustee”).

These instructions are provided to assist you in preparing the Creditor Proof of Claim form in a complete and accurate manner. DO NOT LEAVE ANY SECTIONS OF THE FORM BLANK.

General

You must ensure that you include your complete name, address, telephone number and account number on the Creditor Proof of Claim form.

The Creditor Proof of Claim form must be dated, signed personally by the individual completing it, and witnessed. The Creditor Proof of Claim form is incomplete UNLESS it has been signed and witnessed.

If the individual completing the Creditor Proof of Claim form is not the Creditor himself/herself, but is completing on behalf of a corporation, he/she must state his/her position or title.

I. Particulars of Creditor

1. Full Legal Name: _____

2. Full Mailing Address:

3. Account Number: _____
4. Telephone Number: _____
5. Facsimile Number: _____
6. E-mail Address: _____
7. Attention (Contact Person): _____

II. Proof of Claim

THE UNDERSIGNED CERTIFIES AS FOLLOWS:

1. That I am a creditor of the above named debtor, (*or* That I am , of)).
2. That I have knowledge of all the circumstances connected with the claim referred to in this form.
3. That MF Global Canada Co. was, at the date of bankruptcy, namely the 4th day of November, 2011, and is still indebted to the above named creditor (referred to in this form as the "creditor") in the sum of \$_____, as shown by the statement of account attached hereto and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled.

(Note: Claims should be calculated in Canadian dollars using the noon spot rate of the Bank of Canada as of November 4, 2011. Currencies will be converted in accordance with the Claims Process Order and a schedule of FX conversion rates is posted on the Trustee's website: www.kpmg.ca/mfglobalcanada)

4. (*Check and Complete appropriate category*).

A. UNSECURED CLAIM

That in respect of the said debt, I do not hold any assets of the debtor as security and

(check appropriate description)

- () I do not claim a right to a priority
- () I claim a right to a priority under Section 136 of the *Bankruptcy and Insolvency Act* (*Set out on an attached schedule details to support the priority claim*).

B. SECURED CLAIM

That in respect of the said debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which the creditor assesses the security, and attach a copy of the security documents).

C. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST

That I hereby make a claim under subsection 81.2(1) of the *Bankruptcy and Insolvency Act* for the unpaid amount of \$ *(Attach a copy of the sales agreement and delivery documents).*

D. CLAIM BY WAGE EARNER OF \$ _____

- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____

(Give full particulars of the claim, including the calculations upon which the claim is based.)

E. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That to the best of my knowledge and belief, I am *(or the above named creditor is) (or am not or is not)* related to the debtor within the meaning of Section 4 of the *Bankruptcy and Insolvency Act*.

6. That the following are the payments that I have received from and the credits that I have allowed to the debtor within the three months *(or, if the creditor and the debtor are related within the meaning of Section 4 of the Bankruptcy and Insolvency Act, within the 12 months)* immediately preceding the date of bankruptcy: *(Provide details of payments and credits).*

III. Filing of Claim

This Creditor Proof of Claim must be returned to and received by the Trustee at the following address:

KPMG INC., in its capacity as Trustee in Bankruptcy
of MF Global Canada Co.
333 Bay Street, Suite 4600
Bay Adelaide Centre
Toronto, Ontario
Canada, M5H 2S5

Attention: MF Global Canada –Claims
Telephone: 416-777-3666
Toll Free Number: 1-866-602-6743
Fax: 416-777-3364
Email: mfglobalcanada@kpmg.ca

Dated at _____ this _____ day of _____, 2012.

Name and address of Witness:

Witness Signature

Name of Creditor

Per: _____