

## Notice to creditors of MF Global Canada Co.

On November 4, 2011 KPMG Inc. was appointed Trustee (the "Trustee") in bankruptcy of MF Global Canada Co. ("MFGC"), a bankrupt, pursuant to an Order of the Ontario Superior Court of Justice (In Bankruptcy and Insolvency).

On July 23, 2015, the Inspectors of the bankrupt estate of MFGC (the "MFGC Estate") approved an interim distribution to unsecured creditors (the "First Interim Distribution") that have filed claims with the Trustee and whose claims have been admitted.

The Trustee intends to issue interim distribution payments to proven creditors on or before August 14, 2015. Please note that distributions to employee creditors are subject to review by Employment and Social Development Canada ("ESDC") and therefore the Trustee may be delayed in issuing distribution payments to this creditor group.

The First Interim Distribution will be 30% of proven and admitted claims and is subject to a levy pursuant to s. 147 of the *Bankruptcy and Insolvency Act*. The levy will be approximately 3.64% of the gross distribution. For example, a creditor with a \$100 proven and admitted unsecured claim can expect their First Interim Distribution to be as follows:

Admitted Claim	Gross Distribution (30%)	Levy (3.64%)	Net Distribution
\$100.00	\$30.00	\$1.09	\$28.91

Please contact the Trustee if you have any questions about the First Interim Distribution.

Email: [mfglobalcanada@kpmg.ca](mailto:mfglobalcanada@kpmg.ca)

Tel: 416-777-3666

Toll Free: 1-866-602-6753