

**IN THE MATTER OF THE BANKRUPTCY OF
MF GLOBAL CANADA CO.
ESTATE NO. 31-456930
NOTICE OF GENERAL POOL FUND
INTERIM DISTRIBUTION**

NOTICE IS HEREBY GIVEN that, a dividend is intended to be declared in the above noted matter and that if you do not prove your claim on or before the 23rd day of April 2014 or within such further time as the Court may allow, the Trustee shall proceed to declare a dividend without regard to claims which have not been filed.

PLEASE NOTE THAT THE TRUSTEE HAS COMPLETED THE CUSTOMER NET EQUITY CLAIMS PROCESS. THIS NOTICE APPLIES TO ALL GENERAL POOL FUND CLAIMANTS ONLY.

ANY ORDINARY CREDITOR OF THE ESTATE OF MF GLOBAL CANADA CO. MUST FILE ITS CLAIM WITH THE TRUSTEE BY NO LATER THAN 5:00 P.M. (TORONTO TIME) ON APRIL 23, 2014.

A copy of this Notice and a blank Proof of Claim form are posted on the Trustee's website at: www.kpmg.ca/mfglobalcanada. Persons who wish to submit their claim may complete the Proof of Claim form and forward it to the Trustee at:

KPMG INC., in its capacity as Trustee in Bankruptcy of
MF Global Canada Co.
333 Bay Street, Suite 4600
Bay Adelaide Centre
Toronto, Ontario
Canada, M5H 2S5

Attention: MF Global Canada –Claims
Telephone: 416-777-3666
Toll Free Number: 1-866-602-6743
Fax: 416-777-3364
Email: mfglobalcanada@kpmg.ca