

District of: Ontario
Division No. 09 - Toronto
Court No. 31-456930
Estate No. 31-456930

**Notice of Bankruptcy and First Meeting of Creditors
(Subsection 102(1) of the Act)**

**In the matter of the bankruptcy of
MF Global Canada Company.
of the City of Toronto, in the Province of Ontario**

Take notice that:

- 1. A bankruptcy order was made against MF Global Canada Co. on the 4th day of November, 2011, and the undersigned, KPMG Inc., was appointed as trustee of the estate of the bankrupt by the Court, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.**
- 2. The first meeting of creditors of the bankrupt will be held on March 6, 2012 at 10:00am EST at the Ontario Bar Association, 20 Toronto Street, Toronto, Ontario, M5C 2B8.**
- 3. To be entitled to vote at the meeting a customer must lodge with the trustee, before the meeting, a proof of claim and where necessary, a proxy.**
- 4. As the Trustee does not anticipate that you will have a claim, the Trustee has not included the Revised Net Equity Proof of Claim form or the Claims Process Order with this notice. Copies of the Claims Process Order and all applicable forms can be obtained from the Trustee upon request or by downloading the applicable claims form(s) from the Trustee's website: www.kpmg.ca/mfglobalcanada.**
- 5. Customer must prove their claims against the estate of the bankrupt by May 10, 2012 in order to share in any further distribution from the estate.**

Dated at Toronto, Ontario, this 10th day of February, 2012.

**KPMG Inc.
Trustee**

**333 Bay Street, Suite 4600
Bay Adelaide Center
Toronto, Ontario
M5H 2S5**