

District of: Ontario
Division No. 09 - Toronto
Court No. 31-456930
Estate No. 31-456930

Notice of Bankruptcy and First Meeting of Creditors
(Subsection 102(1) of the Act)

In the matter of the bankruptcy of
MF Global Canada Company.
of the City of Toronto, in the Province of Ontario

Take notice that:

1. A bankruptcy order was made against MF Global Canada Co. on the 4th day of November, 2011, and the undersigned, KPMG Inc., was appointed as trustee of the estate of the bankrupt by the Court, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on March 6, 2012 at 10:00am EST at the Ontario Bar Association, 20 Toronto Street, Toronto, Ontario, M5C 2B8.
3. To be entitled to vote at the meeting a creditor must lodge with the trustee, before the meeting, a proof of claim and where necessary, a proxy.
4. Enclosed with this notice is a proof of claim form and proxy form. The MF Global Canada Co. list of creditors has been posted on the website at www.kpmg.ca/mfglobalcanada showing the amounts outstanding on the books and records of the company.

Dated at Toronto, Ontario, this 10th day of February, 2012.

KPMG Inc.
Trustee

333 Bay Street, Suite 4600
Bay Adelaide Center
Toronto, Ontario
M5H 2S5