

Form 78  
Statement of Affairs  
September 30, 2011

LIABILITIES

1 Unsecured creditors as per list 'A'	7,573,427
2 Secured creditors as per list 'B'	-
3 Preferred creditors as per list 'C'	-
4 Contingent, trust claims or other liabilities as per list 'D' estimated to be reclaimable	5,588,698
<b>Customer Collateral Receivable (CDTB &amp; USTB)</b>	<b>325,720,061</b>
Customers payable	
Equities	5,734,493
Futures	160,139,133
Corporate Forex	12,040,969
Online Forex	10,753,003
<b>Total Liabilities</b>	<b>527,549,783</b>

I, DANANA YIU of the CITY of TORONTO in the Province of ONTARIO, do swear (or solemnly declare) that this statement and the attached lists are, to the best of my knowledge, a full, true and complete statement of my affairs on the 30<sup>th</sup> day of SEPTEMBER, 2011 and fully disclose all property of every description that is in my possession or that my devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) before me at TORONTO (city, town or village) in the Province of Ontario on this 16 day of February, 2012

Sally Denny  
Commissioner of Oaths Signature of bankrupt/debtor for the Province of Ontario

**Sylvia Maria Denny, a Commissioner etc.,**  
Province of Ontario, for RPMG LLP,  
Chartered Accountants RPMG Inc., Trustee in  
Bankruptcy, and RPMG Management Services LP,  
and their subsidiaries, associates and affiliates.  
**Expires December 18, 2012.**

<b>ASSETS</b>	
1 Inventory	-
2 Trade fixtures, etc	-
3 Accounts receivable and other receivables as per list 'E'	1,770,900
4 Bills of exchange, promissory note, etc as per list 'F'	-
5 Deposits in financial institutions	5,108,677
6 Cash - House	16,289,479
Cash - Customers	72,202,081
7 Livestock	-
8 Machinery, equipment and plant	-
9 Real property or immovables as per list 'G'	-
10 Furniture	270,424
11 RRSPs, RRFs, life insurance etc	-
12 Securities (shares, bonds, debentures, etc)	9,531,128
13 Interests under will	-
14 Vehicles	-
15 Other property as per list 'H'	440,159

Customer Collateral Payable (CDTB & USTB)	325,720,061
Cash - customer pool	-
<b>Customer Carrying Broker Receivables (Futures)</b>	<b>110,731,024</b>
<b>Customer Carrying Broker Receivables (Equities)</b>	<b>5,741,396</b>
	<u>547,805,328</u>

If bankrupt/debtor is a corporation, add:

Amount of subscribed capital	
Amount paid on capital	(63,740,025)
Paid Capital	43,484,481
Retained Earnings	(20,255,544)

Balance subscribed and unpaid Estimated to produce

Total Assets	527,549,783
Deficiency	0

Form 78  
Statement of Affairs  
November 4, 2011

LIABILITIES

1 Unsecured creditors as per list 'A' 5,141,585  
 2 Secured creditors as per list 'B'  
 3 Preferred creditors as per list 'C'  
 4 Contingent, trust claims or other liabilities  
 as per list 'D' estimated to be reclaimable 2,758,265

Customer Collateral Receivable (CDTB & USTB) 196,832,500  
 Customers payable  
 Equities 8,011,652  
 Futures 137,424,790  
 Corporate Forex 6,610,970  
 Online Forex 11,030,205

Total Liabilities 367,809,966

ASSETS  
 1 Inventory  
 2 Trade fixtures, etc  
 3 Accounts receivable and other  
 receivables as per list 'E' 7,026,580  
 4 Bills of exchange, promissory note,  
 etc as per list 'F'  
 5 Deposits in financial institutions 1,236,587  
 6 Cash - House 13,934,127  
 Cash - Customers 35,084,873  
 7 Livestock  
 8 Machinery, equipment and plant  
 9 Real property or immovables as per list 'G'  
 10 Furniture 270,424  
 11 RRSPs, RRFs, life insurance etc  
 12 Securities (shares, bonds, debentures, etc) 3,530,694  
 13 Interests under will  
 14 Vehicles  
 15 Other property as per list 'H' 440,159

I, Donna Yiu, of the CITY of  
TORONTO in the Province of  
ONTARIO, do swear (or solemnly declare) that  
 this statement and the attached lists are, to the best of my  
 knowledge, a full, true and complete statement of my  
 affairs on the 4<sup>th</sup> day of NOVEMBER, 2011  
 and fully disclose all property of every description that is  
 in my possession or that my devolve on me in  
 accordance with the Act.

SWORN (or SOLEMNLY DECLARED)  
 before me at TORONTO (city, town or  
 village),  
 in the Province of ONTARIO  
 on this 16 day of FEBRUARY

Smy Binnay  
 Commissioner of Oaths Signature of bankrupt/debtor  
 for the Province of ONTARIO

Sylvia Maria Denny, a Commissioner etc.,  
 Province of Ontario, for KPMG LLP,  
 Chartered Accountants KPMG Inc., Trustee in  
 Bankruptcy, and KPMG Management Services LP,  
 and their subsidiaries, associates and affiliates.  
 Expires December 18, 2012.

Customer Collateral Payable (CDTB & USTB) 196,832,500  
 Cash - customer pool  
 Customer Carrying Broker Receivables (Futures) 119,981,092  
 Customer Carrying Broker Receivables (Equities) 8,011,652

If bankrupt/debtor is a corporation, add:  
 Amount of subscribed capital  
 Amount paid on capital  
 Paid Capital (63,740,025)  
 Retained Earnings 43,484,481  
 (20,255,544)

Balance subscribed and unpaid  
 Estimated to produce

Total Assets 366,093,144  
 Deficiency (1,716,823)

**Unsecured Creditors**

Sept-30-11

Nov-4-11

FXCM Payable	-3,039,507.77	
Intercompany non-trading payables	-1,881,462.49	-1,881,462.49
Bonus Accrual	-103,277.99	-103,277.99
Bonus Accrual	-61,563.95	-61,563.95
Commissions Payable	-626,332.39	-626,332.39
General Accruals	-1,408,034.15	-1,408,034.15
Deferred Rent	-6,520.00	-6,520.00
Stale-dated Cheques Payable	-196,648.31	-196,648.31
Corporate Forex deferred revenue	-241,456.90	-241,456.90
Accounts Payable - vendors	-11,511.44	-619,177.30
Restructuring payable	2,888.84	2,888.84

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-7,573,426.55

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(5,141,584.64)

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**Secured Creditors**

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Contingent, trust claims or other liabilities

Sept-30-11

Nov-4-11

Corporate Forex Counterparty Payable to MF Global UK  
MF Global Inc Customer Omnibus Account Payable

-4,013,612.46  
-1,575,085.77

-2,758,264.90

-5,588,698.23

-2,758,264.90

DM

Accounts Receivable and Other Receivables	Sept-30-11	Nov-4-11
Good		
QST receivable	9,240.91	9,240.91
Intercompany trading interest receivable	15,140.09	15,140.09
FXCM Receivable		1,399,991.01
Corporate Forex Counterparty Receivable from MF Global UK		3,855,689.00
Doubtful		
Futures Customer Receivables, net of reserves (including give-ups)	1,636,088.16	1,636,088.16
Intercompany non-trading receivables	108,955.92	108,955.92
Staff Loans and Advances	1,474.93	1,474.93
Bad		
Estimated to produce		
 Total Accounts Receivable and Other Receivables	 <u>1,770,900.01</u>	 <u>7,026,580.02</u>

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**Other Property**

CDS Membership	262,500.00
Prepays	177,659.08

<b>Total Other Property</b>	<b><u>440,159.08</u></b>
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500110	Cash - House - Bank	6,007,180.44	
501100	Cash - Segregated - Bank	82,484,379.31	
501115	Cash - Foreign Secured - Bank	0.01	
515120	Firm Owned in Segregated - US T	9,531,127.73	
522100	CB - Segregated - FO Receivabl	40,991,493.54	BNY
522110	CB - Non-Segregated - FO	1,624,880.69	
522120	CB - Segregated - SO	2,463,447.66	
522130	CB - Non-Segregated - SO	3,277,947.84	
522142	CB - Segregated - Open Trade E	20,045,203.23	BNY
522490	CO - Due from Exchange Segregat	4,808,677.00	
522530	CO - Due from Exchange - SO	300,000.00	
523300	Doubtful Accounts - FO - Client	-329.42	
523311	Bad Debt Provision - BF - Futur	-508,100.04	
523312	Bad Debt Provision - Release Fu	257,006.22	
523316	Bad Debt Provision - Re-valuati	-11,130.96	
523750	Client Receivable - Deficits Un	273,450.33	
523800	Client Receivable - Commission	311.34	
525110	Staff Loans and Advances	1,474.93	
526310	Indirect Tax Liability	9,240.91	
530110	Intercompany Receivables - Non	108,955.92	
530195	Intercompany Accrued Interest I	15,140.09	
530210	Intercompany Carry Broker Forei	41,680,441.61	MFGI
530215	Intercompany Carry Broker Forei	7,986,984.05	MFGI
530220	Intercompany Carry Broker - Ho	26,901.73	MFGI
550420	Leasehold Improvements - Cost B	1,158,505.57	
550500	Leasehold Improvements - Deprec	-1,024,596.90	
550560	Leasehold Improvements - Deprec	-46,796.58	
550580	Fixtures and Fittings - Cost BF	911,451.28	
550660	Fixtures and Fittings - Depreci	-792,615.08	
550720	Fixtures and Fittings - Depreci	-24,015.36	
550740	Equipment - Cost BF	422,211.71	
550760	Equipment - Cost Additions	13,219.16	
550820	Equipment - Depreciation BF	-347,219.31	
550880	Equipment - Depreciation IS Cha	-15,669.09	
550920	Purchased Software - Cost Addit	17,942.10	
551040	Purchased Software - Depreciati	-1,993.56	
562210	Prepaid - General	177,659.08	
564415	Control - GMI Investment Wash	-0.03	
564620	Other Assets	262,500.00	
<b>TOTAL ASSETS</b>		<b>222,085,267.15</b>	

621250	CB - Other	-3,039,507.77	
626110	Client Payable - Futures Segreg	-106,889,331.78	
626112	Client Payable - Futures Segreg	-52,578,331.29	
626161	Client Payable - Futures Non Cu	-671,469.90	
626420	Client Payable - FX Segregated	-10,753,003.24	
626490	Client Payable - FX or OTC	-12,040,968.62	
626620	Client Payable - SO	-5,734,493.08	
630120	Intercompany Payable - Non-Trad	-2,731,572.35	
630130	Intercompany Payable - Trading	850,109.86	
630131	Intercompany Client Payable - F	-4,013,612.46	MF Global UK
630145	Intercompany Client Payable - F	-1,575,085.77	MFGI
640130	Bonus Accrual - General Pool	-103,277.99	
640140	Bonus Accrual - Non Administrat	-61,563.95	
640260	Contractual Performance Compens	-626,332.39	
640475	Accrual - Regulatory Fees NFA	-0.04	
640520	Accrual - General Invoices or E	-1,408,034.15	
640610	Accrual - Rent	-6,520.00	
641100	Other liabilities - Miscellaneo	-196,648.31	
641110	Deferred Revenue	-241,456.90	
642100	Suppliers and Vendors	-11,511.44	
645220	Restructuring Provision - BF	-2,294.10	
645260	Restructuring Provision - Charg	5,182.94	
<b>TOTAL LIABILITIES</b>		<b>-201,829,722.73</b>	

810101	Common Shares - BF - Interest	-18,224,400.00	
810140	Preferred Shares - Series B BF	-0.66	
810141	Preferred Shares-Series B BF In	-43,145,457.00	
820100	Additional Paid-in Capital - BF	-2,357,000.34	
820150	Additional Paid-in Capital - Ch	-13,167.26	
840100	Retained Earnings - BF	3,549,216.10	
	Retained Earnings - CF	66,407.74	
840101	Retained Earnings - BF Interest	39,868,857.00	
<b>TOTAL RETAINED EARNINGS</b>		<b>-20,255,544.42</b>	

DIFFERENCE 0.00

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MF Global Canada  
Canadian Securities Reconciliation  
September 30, 2011

	Price	Totals	Face Value		Market Value	
			Clients	Inventory	Clients	Inventory
<b>CDCW(ICEC)</b>						
October 13, 2011	99.970	4,000,000.00	-	4,000,000.00	-	3,998,800.00
		-	-	-	-	-
		4,000,000.00	-	4,000,000.00	-	3,998,800.00
<b>CDCC</b>						
November 24, 2011	99.878	8,888,000.00	8,888,000.00	-	8,877,156.64	-
December 22, 2011	99.816	58,000,000.00	58,000,000.00	-	57,893,280.00	-
June 1, 2014 GOC Bonds 3%	105.238	23,000,000.00	23,000,000.00	-	24,204,786.00	-
		89,888,000.00	89,888,000.00	-	90,975,222.64	-
<b>CBS</b>						
December 8, 2011	99.847	1,000,000.00	-	1,000,000.00	-	998,470.00
		-	-	-	-	-
		1,000,000.00	-	1,000,000.00	-	998,470.00
<b>TOTAL CDCW,CDCC,CBS</b>					90,975,222.64	4,997,270.00
<b>TOTAL PLEDGE ACCOUNT</b>						95,972,492.64
<b>FCC</b>						
October 13, 2011	99.970	2,400,000.00	2,400,000.00	-	2,399,280.00	-
October 27, 2011	99.940	25,914,000.00	25,914,000.00	-	25,898,451.60	-
November 24, 2011	99.878	750,000.00	750,000.00	250,000.00	499,390.00	249,605.00
November 29, 2011 TD BA	99.821	99,000.00	99,000.00	-	98,822.79	-
December 8, 2011	99.847	9,168,000.00	9,168,000.00	-	9,153,972.96	-
December 22, 2011	99.816	38,090,000.00	38,090,000.00	-	38,019,914.40	-
December 30, 2011 RBC BA	99.724	294,000.00	294,000.00	-	293,188.85	-
January 4, 2012 BNS BA	99.708	326,000.00	326,000.00	-	325,049.38	-
February 17, 2012 BNS BA	99.568	110,000.00	110,000.00	-	109,524.69	-
March 5, 2012 RBC BA	99.513	148,000.00	148,000.00	-	147,278.50	-
March 12, 2012 BNS BA	99.490	174,000.00	174,000.00	-	173,111.90	-
June 1, 2014 GOC Bonds 3%	105.238	7,785,000.00	7,785,000.00	-	8,192,861.66	-
June 1, 2021 GOC Bonds 4.25%	109.500	650,000.00	650,000.00	-	711,750.00	-
December 1, 2021 Plus Quebec Bond 1.25%	108.500	400,000.00	400,000.00	-	499,698.16	-
June 1, 2037 GOC Bonds 5%	139.777	3,750,000.00	3,750,000.00	-	5,241,633.75	-
December 1, 2041 Plus Quebec Bond 5%	119.949	875,000.00	875,000.00	-	1,049,549.38	-
<b>Balance per FCC</b>					92,812,818.02	2,191,695.00
					total MV at FCC	93,002,513.02
					total INV MV at FCC	249,605.00
<b>NB</b>						
December 8, 2011	99.847	285,800.00	-	285,800.00	-	285,362.73
		-	-	-	-	-
		285,800.00	-	285,800.00	-	285,362.73
<b>MEGI - C 57-74020(Harris/BMO)</b>						
October 13, 2011	99.970	4,000,000.00	-	4,000,000.00	-	3,998,800.00
		-	-	-	-	-
		4,000,000.00	-	4,000,000.00	-	3,998,800.00
<b>Balance per MEGI</b>						3,998,800.00
					total MV at MEGI	3,998,800.00
					total INV MV at MEGI	3,998,800.00
<b>Grand total</b>					183,788,040.00	9,531,127.73
<b>Total MFCC</b>			180,631,000.00			

GMI - futures	177,255,600.00
R&S Forex	3,376,000.00
<b>Total</b>	<b>180,631,000.00</b>
Diff	-

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MF Global Canada  
Canadian Securities Reconciliation  
September 30, 2011

CDXWICEFCI	Price	Totals	Chems	Face Value	Inventors	Chems	Market Value	Inventors	Variance
08/09/13, 2011	99.97%	4,000,000.00			4,000,000.00			3,998,300.00	0.00
		4,000,000.00			4,000,000.00			3,998,300.00	0.00

CDX	Price	Totals	Chems	Face Value	Inventors	Chems	Market Value	Inventors	Variance
November 24, 2011	99.87%	8,888,000.00	8,888,000.00			8,877,156.64		8,888,000.00	0.00
December 22, 2011	99.84%	58,800,000.00	58,800,000.00			57,904,200.00		58,800,000.00	0.00
June 1, 2013	103.21%	23,830,000.00	23,830,000.00			24,204,786.00		23,830,000.00	0.00
		90,518,000.00	90,518,000.00			90,977,222.64		90,518,000.00	0.00

CDX	Price	Totals	Chems	Face Value	Inventors	Chems	Market Value	Inventors	Variance
December 8, 2011	99.84%	1,000,000.00			1,000,000.00			998,470.00	0.00
		1,000,000.00			1,000,000.00			998,470.00	0.00

TOTAL CDX/CDS/CDS	Price	Totals	Chems	Face Value	Inventors	Chems	Market Value	Inventors	Variance
08/09/13, 2011	99.97%	4,000,000.00			4,000,000.00			3,998,300.00	0.00
November 24, 2011	99.87%	8,888,000.00	8,888,000.00			8,877,156.64		8,888,000.00	0.00
December 22, 2011	99.84%	58,800,000.00	58,800,000.00			57,904,200.00		58,800,000.00	0.00
June 1, 2013	103.21%	23,830,000.00	23,830,000.00			24,204,786.00		23,830,000.00	0.00
December 8, 2011	99.84%	1,000,000.00			1,000,000.00			998,470.00	0.00
		95,938,000.00	95,938,000.00		95,938,000.00	95,977,222.64		95,938,000.00	0.00

TOTAL CDX/CDS/CDS	Price	Totals	Chems	Face Value	Inventors	Chems	Market Value	Inventors	Variance
October 13, 2011	99.97%	2,400,000.00			2,400,000.00			2,399,280.00	0.00
October 27, 2011	99.92%	23,914,000.00	23,914,000.00			23,898,431.66		23,914,000.00	0.00
November 24, 2011	99.87%	7,910,000.00	7,910,000.00			7,899,100.00		7,910,000.00	0.00
November 29, 2011	99.82%	9,910,000.00	9,910,000.00			9,882,279.00		9,910,000.00	0.00
December 8, 2011	99.84%	9,108,000.00	9,108,000.00			9,089,974.46		9,108,000.00	0.00
December 22, 2011	99.81%	38,990,000.00	38,990,000.00			38,919,914.46		38,990,000.00	0.00
December 30, 2011	99.72%	204,000.00	204,000.00			203,000.00		204,000.00	0.00
January 4, 2012	99.70%	326,000.00	326,000.00			325,000.00		326,000.00	0.00
January 11, 2012	99.55%	110,000.00	110,000.00			109,221.69		110,000.00	0.00
February 7, 2012	99.42%	100,000.00	100,000.00			99,228.50		100,000.00	0.00
March 12, 2012	99.41%	17,000.00	17,000.00			16,711.00		17,000.00	0.00
March 15, 2012	99.41%	17,000.00	17,000.00			16,711.00		17,000.00	0.00
June 1, 2012	100.23%	7,785,000.00	7,785,000.00			7,781,600.00		7,785,000.00	0.00
June 1, 2012	100.23%	6,510,000.00	6,510,000.00			6,507,600.00		6,510,000.00	0.00
December 1, 2012	100.50%	4,610,000.00	4,610,000.00			4,610,000.00		4,610,000.00	0.00
June 1, 2017	100.77%	3,750,000.00	3,750,000.00			3,750,000.00		3,750,000.00	0.00
December 1, 2011	110.91%	875,000.00	875,000.00			1,000,500.00		875,000.00	0.00
		95,938,000.00	95,938,000.00		95,938,000.00	95,938,000.00		95,938,000.00	0.00
		95,938,000.00	95,938,000.00		95,938,000.00	95,938,000.00		95,938,000.00	0.00

CDX	Price	Totals	Chems	Face Value	Inventors	Chems	Market Value	Inventors	Variance
December 8, 2011	99.84%	285,800.00			285,800.00			285,800.00	0.00
		285,800.00			285,800.00			285,800.00	0.00

MFGL - CDS-74020(HarrisBMO)	Price	Totals	Chems	Face Value	Inventors	Chems	Market Value	Inventors	Variance
08/09/13, 2011	99.97%	4,000,000.00			4,000,000.00			3,998,300.00	0.00
		4,000,000.00			4,000,000.00			3,998,300.00	0.00

Balance per MFGL	Price	Totals	Chems	Face Value	Inventors	Chems	Market Value	Inventors	Variance
08/09/13, 2011	99.97%	4,000,000.00			4,000,000.00			3,998,300.00	0.00
		4,000,000.00			4,000,000.00			3,998,300.00	0.00

Grand total	Price	Totals	Chems	Face Value	Inventors	Chems	Market Value	Inventors	Variance
08/09/13, 2011	99.97%	180,631,000.00	180,631,000.00		180,631,000.00	180,631,000.00		180,631,000.00	0.00
		180,631,000.00	180,631,000.00		180,631,000.00	180,631,000.00		180,631,000.00	0.00

Grand total	Price	Totals	Chems	Face Value	Inventors	Chems	Market Value	Inventors	Variance
08/09/13, 2011	99.97%	179,255,000.00	179,255,000.00		179,255,000.00	179,255,000.00		179,255,000.00	0.00
		179,255,000.00	179,255,000.00		179,255,000.00	179,255,000.00		179,255,000.00	0.00

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MF Global Canada  
 US Securities Reconciliation  
 September 30, 2011

	Price	total	Face Value Client	Client	Market House
<b>CDC - T-bills</b>					
		-		-	-
		-		-	-
		-		-	-
<b>CDC - T-bills</b>					
				-	-
				USD MV @ CDC	
				convert to CAD	1.0501
				-	-
				total MV @ CDC	-
				total INV MV @ CDC	-
<b>FCC - T-bills</b>					
October 13, 2011	100.000	2,000,000.000	2,000,000.00	2,000,000.00	-
November 25, 2011	99.998	1,500,000.000	1,500,000.00	1,499,970.00	-
September 20, 2012	99.895	35,000,000.000	35,000,000.00	34,963,250.00	-
September 30, 2012	100.200	1,000,000.000	1,000,000.00	1,002,000.00	-
February 28, 2013	100.570	12,000,000.000	12,000,000.00	12,058,400.00	-
		-		-	-
		-		-	-
		-		-	-
<b>FCC - T-bills</b>					
				51,533,620.00	
				convert to CAD	1.0501
				54,115,454.36	
				total MV @ FCC	54,115,454.36
				total INV MV @ FCC	-
<b>BNYMC - T-bills</b>					
September 30, 2012	100.200	18,000,000.000	18,000,000.00	18,036,000.00	-
May 31, 2013	100.140	65,000,000.000	65,000,000.00	65,091,000.00	-
		-		-	-
		-		-	-
		-		-	-
		-		-	-
		-		-	-
		-		-	-
<b>BNYMC - T-bills</b>					
				83,127,000.00	
				convert to CAD	1.0501
				87,291,662.70	
				total MV @ BNYMC	87,291,662.70
				total INV MV @ BNYMC	-
<b>Harris/BMO - T-bills(C57-74020)</b>					
December 15, 2011	99.972	500,000.000	500,000.00	499,860.00	-
		-		-	-
		-		-	-
		-		-	-
		-		-	-
<b>Harris/BMO - T-bills</b>					
				499,860.00	
				convert to CAD	1.0501
				524,902.99	
				total MV @ Harris/BMO	524,902.99
				total INV MV @ Harris/BMO	-

DM



MF Global Canada  
Canadian Securities Reconciliation  
October 31, 2011

CDCW(BCEC)  
January 19, 2012

Price	Totals	Clients	Face Value Inventory	Market Value Inventory	Variance
99.807	2,000,000.00		2,000,000.00	1,996,140.00	0.00
	<u>2,000,000.00</u>		<u>2,000,000.00</u>	<u>1,996,140.00</u>	

CDC  
November 24, 2011

99.944	8,888,000.00	8,888,000.00	8,888,000.00	8,888,000.00	0.00
	-	-	-	-	0.00
	<u>8,888,000.00</u>	<u>8,888,000.00</u>	<u>8,888,000.00</u>	<u>8,888,000.00</u>	<u>0.00</u>

CDS  
December 8, 2011

99.914	1,000,000.00		1,000,000.00	999,140.00	0.00
	-	-	-	-	-
	<u>1,000,000.00</u>		<u>1,000,000.00</u>	<u>999,140.00</u>	<u>0.00</u>

TOTAL CDCW CDCW.CDS  
TOTAL PLEDGE ACCOUNT

	1,188,000.00	938,000.00	2,500,000.00	2,498,860.00	0.00
	99,000.00	99,000.00	98,917.43	99,000.00	0.00
	3,400,000.00	3,400,000.00	3,395,886.00	3,400,000.00	0.00
	294,000.00	294,000.00	293,473.74	294,000.00	0.00
	326,000.00	326,000.00	325,366.26	326,000.00	0.00
	110,000.00	110,000.00	109,635.35	110,000.00	0.00
	148,000.00	148,000.00	147,431.24	148,000.00	0.00
	174,000.00	174,000.00	173,293.39	174,000.00	0.00
	4,655,000.00	4,655,000.00	4,650,596.62	4,655,000.00	0.00
	-	-	-	-	0.00
	-	-	-	-	0.00
	-	-	-	-	0.00
	<u>10,394,000.00</u>	<u>10,144,000.00</u>	<u>28,110,000.00</u>	<u>28,067,934.74</u>	<u>0.00</u>
			total MV @FCC	10,388,074.74	
			total INV @FCC	10,607,934.74	
			total INV MV @FCC	249,860.00	

Balance per FCC

NB  
December 8, 2011

99.914	285,800.00		285,800.00	285,554.21	0.00
	-	-	-	-	-
	<u>285,800.00</u>		<u>285,800.00</u>	<u>285,554.21</u>	<u>0.00</u>

MFGL - C57-74020(Harris/BMO)

BM

Balance per MFCI  
Total

16,132,000

2,900,000

19,032,000

0.00

Grand total

25,282,000.00  
Total MFCI  
19,032,000.00  
3,555,800.00  
19,241,007.46  
3,530,694.21

GMI - futures  
REN Forex  
Total  
Diff

16,132,000.00

2,900,000.00

19,032,000.00

MF Global Canada  
US Securities Reconciliation  
October 31, 2011

CDCC - T-bills	Price	total	Face Value Client	Client	Market	House	GMI	RXN	Total	Variance
August 23, 2012	99.924	50,000,000.000	50,000,000.00	49,952,000.00	-	-	50,000,000.00	-	50,000,000.00	-

CDCC - T-bills

49,962,000.00  
USD MV @ CDCC 49,952,000.00  
convert to CAD 1,000.1  
49,956,996.20  
Total MV @ CDCC 49,956,996.20

total INV MV @ CDCC

FCC - T-bills	Price	total	Face Value Client	Client	Market	House	GMI	RXN	Total	Variance
November 25, 2011	99.998	1,500,000.000	1,500,000.00	1,459,970.00	-	-	1,500,000.00	-	1,500,000.00	-
December 8, 2011	99.999	2,000,000.000	2,000,000.00	1,999,980.00	-	-	2,000,000.00	-	2,000,000.00	-
December 29, 2011	99.998	1,000,000.000	1,000,000.00	999,980.00	-	-	1,000,000.00	-	1,000,000.00	-
January 12, 2012	99.997	2,000,000.000	2,000,000.00	1,999,940.00	-	-	2,000,000.00	-	2,000,000.00	-
April 5, 2012	99.983	3,000,000.000	3,000,000.00	2,999,490.00	-	-	3,000,000.00	-	3,000,000.00	-
April 12, 2012	99.979	27,000,000.000	27,000,000.00	26,994,330.00	-	-	27,000,000.00	-	27,000,000.00	-
August 23, 2012	99.924	12,000,000.000	12,000,000.00	11,990,880.00	-	-	12,000,000.00	-	12,000,000.00	-
September 30, 2012	100.200	1,000,000.000	1,000,000.00	1,002,000.00	-	-	1,000,000.00	-	1,000,000.00	-
October 31, 2012	100.210	2,000,000.000	2,000,000.00	2,004,200.00	-	-	2,000,000.00	-	2,000,000.00	-
November 30, 2012	100.350	2,000,000.000	2,000,000.00	2,007,000.00	-	-	2,000,000.00	-	2,000,000.00	-

FCC - T-bills

53,457,770.00  
convert to CAD 1,000.1  
53,503,119.78  
total MV @ FCC 53,503,119.78

total INV MV @ FCC

BNYMC - T-bills	Price	total	Face Value Client	Client	Market	House	GMI	RXN	Total	Variance
September 30, 2012	100.200	9,000,000.000	9,000,000.00	9,018,000.00	-	-	9,000,000.00	-	9,000,000.00	-
May 31, 2013	100.148	65,000,000.000	65,000,000.00	65,095,875.00	-	-	65,095,875.00	-	65,000,000.00	-

BNYMC - T-bills

74,113,875.00  
convert to CAD 1,000.1  
74,121,286.39  
total MV @ BNYMC 74,121,286.39

total INV MV @ BNYMC

DM