

INVITATION FOR PROPOSALS

TO PURCHASE THE BUSINESS AND/OR ASSETS OF ACCULINK FENCE & WIRE INC.

Pursuant to an order of the Ontario Superior Court of Justice, Commercial List, dated March 21, 2016, KPMG Inc. in its capacity as Court-appointed receiver (the “**Receiver**”) of Acculink Fence & Wire Inc. (“**Acculink**”), hereby invites written proposals for the purchase of the Receiver’s right, title and interest, if any, in the business operations, undertaking and assets of Acculink on an en bloc basis, or otherwise, on an “as is, where is” basis. Acculink operates a fence manufacturing plant from leased premises in Bolton, Ontario.

Assets offered for sale include the following:

- Inventory;
- Manufacturing equipment;
- Intangible assets

All proposals must be sealed and received in writing by KPMG Inc. at Suite 700, 21 King Street West, Hamilton, Ontario, L8P 4W7 no later than 2:00 p.m. (EST) on April 28, 2016.

The highest or any proposal will not necessarily be accepted. En bloc proposals for the purchase of the entire assets and operations of Acculink will be given special consideration. Nothing contained in this Invitation for Proposals precludes the Receiver from entering into an agreement to sell any or all assets prior to April 28, 2016. This Invitation for Proposals is not, and under no circumstances is it to be construed to be, an offering of securities.

All proposals must be accompanied by a refundable deposit of 15% of the purchase price offered and conform to the terms and conditions set out by the Receiver. Interested parties are invited to download an acquisition overview and confidentiality agreement from the Receiver’s website (www.kpmg.com/ca/acculink). To obtain further details or to arrange an inspection of assets and operations, please contact Mr. Adam Boettger at (905) 523-2236 or aboettger@kpmg.ca.

KPMG INC.,
COURT-APPOINTED RECEIVER OF
ACCULINK FENCE & WIRE INC.