

INVITATION FOR PROPOSALS
TO PURCHASE THE ASSETS OF
UNIVERSAL HANDLING EQUIPMENT COMPANY LIMITED

Pursuant to an order of the Ontario Superior Court of Justice in Bankruptcy and Insolvency dated December 16, 2014, KPMG Inc. solely in its capacity as Court-appointed receiver (the “**Receiver**”) of Universal Handling Equipment Company Limited (“**Universal Handling**”), hereby invites written proposals for the purchase of Universal Handling’s right, title and interest, if any, in its raw material and work-in-process inventory on an “as is, where is” basis. Universal Handling operated as a waste disposal equipment manufacturer in Hamilton, Ontario.

All proposals must be sealed and received in writing by KPMG Inc. at 21 King Street West, Suite 700, Hamilton, Ontario, L8P4W7, no later than 2:00 p.m. (EST) on Wednesday February 18, 2015.

The highest or any proposal will not necessarily be accepted. En bloc proposals for the purchase of the entire inventory of Universal Handling will be given special consideration. Nothing contained in this Invitation for Proposals precludes the Receiver from entering into an agreement to sell any or all assets prior to Wednesday February 18, 2015.

All proposals must be accompanied by a refundable deposit of 15% of the purchase price offered and conform with the terms and conditions set out by the Receiver. To obtain further details please contact Mr. Adam Boettger at (905) 523-2236 or aboettger@kpmg.ca

KPMG INC.,
COURT-APPOINTED RECEIVER OF
UNIVERSAL HANDLING EQUIPMENT COMPANY LIMITED