

**ONTARIO
SUPERIOR COURT OF JUSTICE
(IN BANKRUPTCY AND INSOLVENCY)**

THE HONOURABLE MR.) FRIDAY, THE 4th DAY
JUSTICE COLIN CAMPBELL) OF NOVEMBER, 2011



**IN THE MATTER OF THE BANKRUPTCY OF
MF GLOBAL CANADA CO.
OF THE CITY OF TORONTO, IN THE PROVINCE OF ONTARIO**

BANKRUPTCY ORDER

UPON THE APPLICATION of the Canadian Investor Protection Fund (the "**Applicant**"), issued on the 2nd day of November 2011, and upon having read the Affidavit of Truth of Barbara D. Love, filed, and upon being advised that MF Global Canada Co. consents to the making of a bankruptcy order against it, and it appearing to the Court that the following act of bankruptcy has been committed:

- (a) MF Global Canada Co. has ceased to meet its liabilities generally as they become due.

1. **THIS COURT ORDERS** that MF Global Canada Co., of the City of Toronto, Province of Ontario, be and is hereby adjudged bankrupt and a bankruptcy order is hereby made against MF Global Canada Co.
2. **THIS COURT ORDERS** that KPMG Inc., of the City of Toronto, Province of Ontario, be and is hereby appointed Trustee of the estate of the said bankrupt.

3. **THIS COURT ORDERS** that the said Trustee give security in an amount to be fixed by the Official Receiver pursuant to section 16(1) of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended (the "BIA").
4. **THIS COURT ORDERS** that, effectively immediately, the proceedings commenced by MF Global Canada Co. pursuant to Part III, Division I, of the BIA, having Court File No. / Estate No. 31-1556952 (the "Proposal Proceedings"), are hereby terminated.
5. **THIS COURT ORDERS** that, effective immediately, RSM Richter Inc. is hereby discharged and relieved from its obligations, liabilities, responsibilities and duties in its capacity as the Proposal Trustee in the Proposal Proceedings.
6. **THIS COURT ORDERS** that a copy of this Order shall be forthwith filed by the Proposal Trustee in the court file for the Proposal Proceedings.
7. **THIS COURT ORDERS** that the costs of and incidental to this application and order be paid to the Applicant out of the assets of the estate upon taxation thereof.



Tara Stead
Officer of the Bankruptcy Court of Ontario

ENTERED AT / INSCRIT À TORONTO
ON / BOOK NO:
LE / DANS LE REGISTRE NO.:

NOV - 4 2011

REMPAR:



Court File No. 31-OR-207854-T

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IN THE PROVINCE OF ONTARIO

ONTARIO
SUPERIOR COURT OF JUSTICE
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PROCEEDINGS COMMENCED AT TORONTO

BANKRUPTCY ORDER

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