

No. S126583
VANCOUVER REGISTRY

IN THE SUPREME COURT OF BRITISH COLUMBIA
IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C.
1985, c. C-36

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*, S.B.C. 2002, c. 57

AND

IN THE MATTER OF GREAT BASIN GOLD LTD.

PETITIONER

ORDER MADE AFTER APPLICATION

BEFORE THE HONOURABLE) FRIDAY, THE 16th DAY
MADAM JUSTICE FITZPATRICK) OF NOVEMBER, 2012

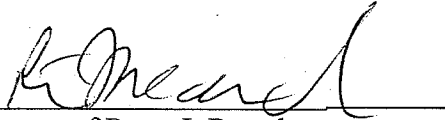
THE APPLICATION of the Petitioner coming on for hearing at Vancouver, British Columbia, on the 16th day of November, 2012; AND ON HEARING Peter J. Reardon, counsel for the Petitioner, and those other counsel listed on **Schedule "A"** hereto;

THIS COURT ORDERS THAT:

1. The stay of proceedings and relief granted to the Petitioner in the initial order pronounced by this Court on September 19, 2012 (the "**Initial Order**"), as amended by the Orders pronounced by this Court on September 27, 2012 and October 16, 2012 (the "**October 16 Order**"), and as extended by the October 16 Order and the Orders pronounced by this

Court on October 25, 2012 and November 6, 2012, be extended to 11:59 p.m. on Tuesday, December 11, 2012.

2. Approval as to form of this Order other than counsel for the Petitioner is dispensed with.



Signature of Peter J. Reardon
Counsel for the Petitioner

BY THE COURT



REGISTRAR

Schedule "A"

(List of Counsel)

| COUNSEL | APPEARING FOR: |
|-----------------------------|--|
| Peter J. Reardon | Great Basin Gold Ltd. |
| John Sandrelli | Ad Hoc Group of Convertible Debentureholders |
| John I. McLean, Q.C. | KPMG Inc. |
| Peter Rubin | Credit Suisse AG |
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