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KPMG Inc., Trustee of the estate of MF Global Canada Co.

## **Website Update Re - First Meeting of Creditors and Claims Process Order**

**February 11, 2012**

The first meeting of creditors will be held on March 6, 2012 at 10 a.m. Please refer to the Notice of Bankruptcy and First Meeting of Creditors below under Notices for additional information.

On January 27, 2012, the Trustee received an order from the Court (the "Claims Process Order") approving the process for calling, adjudicating and barring any Residual Net Equity Claims (as defined in the Claims Process Order) and calling, reviewing and adjudicating Creditor Claims (as defined in the Claims Process Order).

### *Customers of MFGCC*

On or before February 17, 2012 the Trustee will be mailing a package (the "Customer Claims Package") to all known customers of MFGCC, including those futures (commodities) and equity customers whose accounts were transferred to RBCDS and foreign exchange customers. If you do not receive your package by February 24, 2012, please contact the Trustee via email at [mfglobalcanada@kpmg.ca](mailto:mfglobalcanada@kpmg.ca). Please provide your name, company name (if applicable), account number(s) and mailing address in the email.

**Please read the information in the Customer Claims Package very carefully. Different packages are being sent to customers depending on whether they traded in retail online or corporate foreign exchange, equities or futures (commodities). Once you have received and read your packages, please contact the Trustee with any queries via email at [mfglobalcanada@kpmg.ca](mailto:mfglobalcanada@kpmg.ca).**

### *Creditors of MFGCC*

On or before February 17, 2012 the Trustee will be mailing the Creditor Claims Package to creditors identified from the books and records of MFGCC. The Creditor Claims Package includes a proof of claim form and the Notice of Bankruptcy and First Meeting of Creditors.

### *Customer Representative Counsel*

The Claims Process Order also extended the deadline for notifying the Customer Representative Counsel and the Trustee to "opt out" of representation by the Customer Representative Counsel from January 31, 2012 to March 31, 2012.