

FINAL NOTICE TO UNPAID CUSTOMERS OF MF GLOBAL CANADA CO.

NOTICE OF BAR DATE

NOTICE IS HEREBY GIVEN that, pursuant to an Order of the Ontario Superior Court of Justice made on December 9, 2013 (the “**Customer Pool Fund Re-allocation Order**”), a process was approved to make a final attempt to pay the Net Equity Claims of Customers of MF Global Canada Co. that have failed or neglected to negotiate distribution cheques sent by the Trustee to such Customers (hereinafter referred to as “**Unpaid Customers**”).

ANY UNPAID CUSTOMER THAT INTENDS TO ASSERT ITS NET EQUITY CLAIM MUST PROVIDE THE TRUSTEE WITH NOTICE IN WRITING OF ITS CLAIM ON OR BEFORE 5:00 P.M. (TORONTO TIME) ON JANUARY 31, 2014 (THE “UNPAID CUSTOMER BAR DATE”), FAILING WHICH ALL SUCH NET EQUITY CLAIMS WILL BE BARRED AND FOREVER EXTINGUISHED. NOTWITHSTANDING, THE UNPAID CUSTOMER WILL CONTINUE TO HAVE A CLAIM FOR THE AMOUNT OF THE NET EQUITY CLAIM AS A CREDITOR IN THE GENERAL FUND OF THE ESTATE.

The Trustee will be sending a copy of this Final Notice and a copy of the Customer Pool Fund Re-allocation Order to Unpaid Customers. A copy of this Final Notice and the Customer Pool Fund Re-allocation Order are posted on the Trustee’s website at: www.kpmg.ca/mfglobalcanada. Persons requiring further information regarding the Customer Pool Fund Re-allocation Order may contact the Trustee at:

KPMG INC., in its capacity as Trustee in Bankruptcy of
MF Global Canada Co.
333 Bay Street, Suite 4600
Bay Adelaide Centre
Toronto, Ontario
Canada, M5H 2S5

Attention: MF Global Canada –Claims
Telephone: 416-777-3666
Toll Free Number: 1-866-602-6743
Fax: 416-777-3364
Email: mfglobalcanada@kpmg.ca