

FINAL NOTICE TO LIQUIDATION CUSTOMERS OF MF GLOBAL CANADA CO.

NOTICE IS HEREBY GIVEN that, pursuant to an Order of the Ontario Superior Court of Justice made on December 9, 2013 (the “**Customer Pool Fund Re-allocation Order**”), a process was approved for the liquidation of any remaining securities held in accounts transferred from the estate of MF Global Canada Co. to RBC Dominion Securities Inc. pursuant to the Account Transfer, Vesting and Approval Order of the Court dated November 14, 2011 if the Customer named on the Transferred Account has not provided instructions to RBCDS for the transfer or liquidation of the account prior to January 31, 2014.

CLAIMS TO THE NET LIQUIDATION PROCEEDS OF ANY OF THE LIQUIDATION CUSTOMER ACCOUNTS MUST BE MADE TO THE TRUSTEE ON OR BEFORE 5:00 P.M. (TORONTO TIME) ON JANUARY 31, 2014 (THE “LIQUIDATION CUSTOMER ACCOUNT BAR DATE”), FAILING WHICH ALL SUCH CLAIMS TO THE NET LIQUIDATION PROCEEDS WILL BE BARRED AND FOREVER EXTINGUISHED. NOTWITHSTANDING, THE LIQUIDATION CUSTOMER WILL CONTINUE TO HAVE A CLAIM AS A CREDITOR FOR THE AMOUNT OF THE NET LIQUIDATION PROCEEDS IN THE GENERAL FUND OF THE ESTATE.

The Trustee will be sending a copy of this Final Notice and a copy of the Customer Pool Fund Re-allocation Order to Liquidation Customers. A copy of this Final Notice and the Customer Pool Fund Re-allocation Order are posted on the Trustee’s website at: www.kpmg.ca/mfglobalcanada. Persons requiring further information regarding the Customer Pool Fund Re-allocation Order may contact the Trustee at:

KPMG INC., in its capacity as Trustee in Bankruptcy of
MF Global Canada Co.
333 Bay Street, Suite 4600
Bay Adelaide Centre
Toronto, Ontario
Canada, M5H 2S5

Attention: MF Global Canada –Claims
Telephone: 416-777-3666
Toll Free Number: 1-866-602-6743
Fax: 416-777-3364
Email: mfglobalcanada@kpmg.ca