

This is the 5<sup>th</sup> Affidavit  
of Susan Taylor in this case and it was  
made on October 24<sup>th</sup>, 2012

No. S126583  
VANCOUVER REGISTRY

**IN THE SUPREME COURT OF BRITISH COLUMBIA**

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C.  
1985, c. C-36**

**AND**

**IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*, S.B.C. 2002, c. 57**

**AND**

**IN THE MATTER OF GREAT BASIN GOLD LTD.**

**PETITIONER**


**AFFIDAVIT**

I, SUSAN TAYLOR, legal administrative assistant, of 1055 West Georgia Street, Suite 1500,  
Vancouver, British Columbia V6E 4N7, MAKE OATH AND SAY AS FOLLOWS:

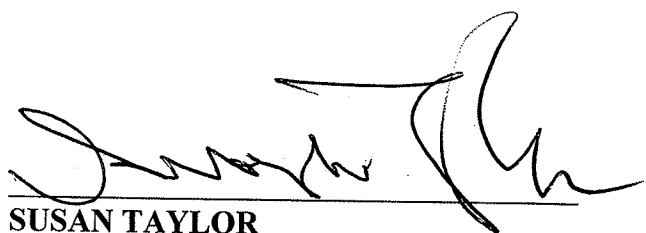
1. I am a legal administrative assistant with the firm of McMillan, LLP, solicitors for  
the Petitioner, Great Basin Gold Ltd., and as such have personal knowledge of the facts and  
matters hereinafter deposed to, except where the same are stated to be upon information and  
belief and as to these last-mentioned matters, I verily believe them to be true.

2. Attached hereto as **Exhibit "A"** is a copy of an engagement letter dated October 16,  
2012 from Michael Stewart of CIBC World Markets to the Special Committee of the Board of  
Directors of Great Basin Gold Limited.

SWORN BEFORE ME at the City of  
Vancouver, British Columbia, this 24<sup>th</sup> day  
of October, 2012.

  
\_\_\_\_\_  
A commissioner for taking affidavits  
for British Columbia

**Melanie J. Harmer**  
Barrister and Solicitor  
McMillan LLP  
1500 - 1055 West Georgia Street  
PO Box 11117  
Vancouver, BC V6E 4N7  
t 604.689.9111  
f 604.685.7084

  
\_\_\_\_\_  
SUSAN TAYLOR