

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,  
R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PROPOSED PLAN OF COMPROMISE OR ARRANGEMENT WITH RESPECT TO CFG HOLDINGS INC.  
Nov 29/07

*Nov 29/07*

*Having read the motion  
record I am satisfied  
the evidence is sufficient to  
as set out in the  
order filed & signed  
J.R. Casgrain*

Court File No. 06-CL-6482

ONTARIO  
SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST

Proceeding commenced at TORONTO

MOTION RECORD

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