



Court File No.

31-OR-207854-T

ONTARIO
SUPERIOR COURT OF JUSTICE
(IN BANKRUPTCY AND INSOLVENCY)

IN THE MATTER OF THE BANKRUPTCY OF
MF GLOBAL CANADA CO.
OF THE CITY OF TORONTO, IN THE PROVINCE OF ONTARIO

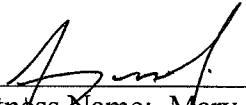
APPLICATION FOR BANKRUPTCY ORDER

THE CANADIAN INVESTOR PROTECTION FUND, a customer compensation body as defined by Section 253 of the *Bankruptcy and Insolvency Act* (“BIA”), with its head office in the City of Toronto, in the Province of Ontario, (the “Applicant”), hereby applies to the Court that **MF GLOBAL CANADA CO.** (the “Debtor”), of the City of Toronto, be adjudged bankrupt and that a bankruptcy order be made in respect of the property of the Debtor, lately carrying on business at Toronto, and say that:

1. The Debtor has at some time during the six months next preceding the filing of this application, carried on business within the jurisdiction of this Court.
2. The Debtor has, within the six months next preceding the date of the filing of this application, committed the following act of bankruptcy, namely:
 - (a) the Debtor has ceased to meet its liabilities generally as they become due.
3. KPMG Inc., of the City of Toronto, in the Province of Ontario, is qualified to act as trustee of the property of the Debtor, has agreed to act as such, and is acceptable to the undermentioned Applicant:

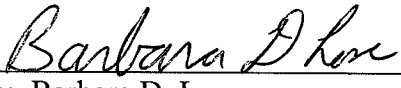
DATED at Toronto this 2nd day of November, 2011.

SIGNED BY THE APPLICANT
in the presence of:



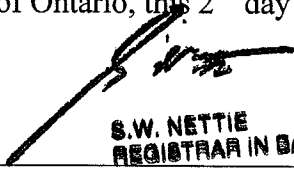
Witness Name: Mary Arzoumanidis

**CANADIAN INVESTOR
PROTECTION FUND**

By: 

Name: Barbara D. Love
Title: Vice President and Secretary

ISSUED at the City of Toronto, in the Province of Ontario, this 2nd day of November,
2011.



**S.W. NETTIE
REGISTRAR IN BANKRUPTCY**
Registrar in Bankruptcy

**ONTARIO
SUPERIOR COURT OF JUSTICE
(IN BANKRUPTCY AND INSOLVENCY)**

**IN THE MATTER OF THE BANKRUPTCY OF
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OF THE CITY OF TORONTO, IN THE PROVINCE OF ONTARIO**

AFFIDAVIT OF TRUTH

**I, BARBARA D. LOVE, of the City of Burlington, Province of Ontario, MAKE OATH
AND SAY THAT:**

1. I am the Vice-President and Secretary of Canadian Investor Protection Fund, and as such have personal knowledge of the facts herein deposed to.
2. The facts alleged in the application for bankruptcy order are within my knowledge, true.

SWORN BEFORE ME at the City of)
)
 Toronto, Ontario, this 2nd day)
)
 of November, 2011)
)
)
)
)
)

Barbara D Love

BARBARA D. LOVE

Mary Arzoumanidis

A Notary Public
Mary Arzoumanidis

**ONTARIO
SUPERIOR COURT OF JUSTICE
(IN BANKRUPTCY AND INSOLVENCY)**

TO: MF GLOBAL CANADA CO.

TAKE NOTICE THAT an application for a bankruptcy order be made in respect of your property will be heard before the presiding Judge in Chambers (or, if unopposed, before the Registrar in Chambers), at 393 University Avenue, in the City of Toronto, Province of Ontario, on *Monday the 14th day of November, 2011*, at the hour of 10:00 o'clock in the forenoon, or so soon thereafter as the application can be heard.

AND FURTHER TAKE NOTICE THAT if notice of dispute against the application is not filed in Court and a copy thereof served on the solicitors for the applicant creditors at least two days before the hearing, and if you do not appear at the hearing, the Court may make a bankruptcy order on such proof of the statements in the application as the Court shall think sufficient.

Dated at Toronto, Ontario, this 2nd day of November, 2011.

BORDEN LADNER GERVAIS LLP
Scotia Plaza
40 King Street West
Toronto, Ontario
M5H 3Y4

CRAIG J. HILL
Tel: 416-367-6156
Fax: 416-361-7301
LSUC # 31888k

Lawyers for the Applicant
TOR01: 4764588: v2

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BANKRUPTCY OF
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**APPLICATION FOR BANKRUPTCY
ORDER**

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