

AND IN THE MATTER OF JAMES ROBERT TUCKER, RICHARD HEIS AND ALLAN WATSON GRAHAM OF KPMG LLP, AS JOINT ADMINISTRATORS (Applicants)

AND IN THE MATTER OF AERO INVENTORY (UK) LIMITED and AERO INVENTORY PLC (Respondents)

APPLICATION UNDER SECTIONS 46 AND FOLLOWING OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

*Mem 28/14*

*E. Cobb for Recs. April 28, 2014*

*The mtr was not opposed. The Recs advised that no adverse comment was received to the Regmt which is approved together with the airtickets cleared status. The fee + disburse + the Recs are reasonable as per to be reasonable in the circumstances and are approved. Recs authorized to take steps further in paragraph 3-5.1 Discharge and release of Recs some costs offered upon completion of summary.*

ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)

Proceeding commenced at Toronto

MOTION RECORD  
(Re: Discharge)

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