

IN THE HIGH COURT OF JUSTICE

CHANCERY DIVISION

COMPANIES COURT

No. 9527 of 2011

In the matter of MF Global UK Limited (in special administration)

and

In the matter of The Investment Bank Special Administration Regulations 2011

Notice is hereby given that the initial meeting of creditors and clients (pursuant to paragraph 51 of Schedule B1 of the Insolvency Act 1986) of the above company is to be held at the Barbican Centre, Silk Street, London, EC2Y 8DS on 9 January 2012 at 11:00am to consider the Special Administrators' proposals (under Rule 59 of the Investment Bank Special Administration (England and Wales) Rules 2011) and to consider establishing a creditors' committee comprising representatives of creditors and clients.

A creditor and client will be entitled to vote only if a written statement of claim is delivered to me at the current registered office of the Company: MF Global Claims, 5 Churchill Place, Canary Wharf, London, E14 5HU, United Kingdom no later than 12:00 noon on 6 January 2012.

Any proxies that are intended to be used must be submitted to me by the date of the meeting. A company may vote either by proxy or through a representative appointed by board resolution.

Michael Pink
Joint Special Administrator
KPMG LLP
8 Salisbury Square
London EC4Y 8BB

Dated 13 December 2011