



# Premium Point Funds

30 November 2021

Dear Sir/Madam,

**Premium Point Master Mortgage Credit Fund, Ltd. (in Official Liquidation)**  
**Premium Point ERISA Master Mortgage Credit Fund, Ltd. (in Official Liquidation)**  
**Premium Point ERISA Offshore Mortgage Credit Fund, Ltd. (in Official Liquidation)**  
**Premium Point Master New Issue Opportunity Fund, Ltd. (in Official Liquidation)**  
**Premium Point Offshore New Issue Opportunity Fund, Ltd. (in Official Liquidation)**  
**Premium Point Mini-Master New Issue Opportunity Fund, Ltd. (in Official Liquidation)**  
**PPI Acq, Ltd. (in Official Liquidation) (together “the Companies”)**

The JOLs are writing to all parties who have been identified as contributories of each of the Companies to provide you with details of the fifth meeting of contributories (“**Fifth Meetings**”).

The Fifth Meetings for each of the Companies will be held concurrently at 9am Eastern Standard Time on Wednesday, 22 December 2021 by telephone conference. Formal notices of the Fifth Meetings will be advertised via the Companies’ website:

[https://home.kpmg/ky/en/home/services/advisory/deal-advisory/premium-point-funds.html?cq\\_ck=1516301786702](https://home.kpmg/ky/en/home/services/advisory/deal-advisory/premium-point-funds.html?cq_ck=1516301786702)

Note that pursuant to Order 10, Rule 1 of CWR, the JOLs have prepared reports and accounts which are available to all contributories of the Companies. The reports and accounts can be viewed via the above website.

The primary purpose of the Fifth Meetings is to provide an update on the status of the liquidation of the Companies and to seek resolutions to approve the JOLs’ fees and disbursements for the period 1 November 2020 to 31 October 2021.

If you are a contributory and wish to attend the Fifth Meetings, please send written notice of your intention to attend to Eimear Kenny via email to [eimearkenny1@kpmg.ky](mailto:eimearkenny1@kpmg.ky) at least three clear business days prior to the day of the Fifth Meetings, i.e. by 5pm Eastern Standard Time on Thursday, 16 December 2021.

Any person who is entitled to attend and vote at the Fifth Meetings may appoint a proxy to attend and vote on his or her behalf. Please find a proxy form enclosed at Appendix I. If you cannot attend and wish to be represented, or if you are attending on behalf of a company rather than in your own individual capacity, a proxy form should be completed and returned to Eimear Kenny via email to [eimearkenny1@kpmg.ky](mailto:eimearkenny1@kpmg.ky) by 5pm Eastern Standard Time on Thursday, 16 December 2021. A proxy-holder need not be a member.

Minutes of the Fifth Meetings will subsequently be provided to all those who were eligible to attend.

Should you have any queries in this regard please do not hesitate to contact Eimear Kenny on +1 345 914 4430, or via email at [eimearkenny1@kpmg.ky](mailto:eimearkenny1@kpmg.ky).

Yours faithfully,

**Jeffrey Stower**  
*Joint Official Liquidator*

**Proxy (Official Liquidation)**  
**Companies Act (2021 Revision)**

Please indicate which company you are a contributory of by ticking the relevant box:

- Premium Point ERISA Offshore Mortgage Credit Fund, Ltd. (in Official Liquidation)**
- Premium Point Offshore New Issue Opportunity Fund, Ltd. (in Official Liquidation)**

Please give full name  
and address for communication

**Name of contributory:**

.....

**Address:**

.....

.....

Please insert name of  
person (who must be 18  
or over) or "chairman  
of the meeting". You  
may name alternative  
proxy-holders.

**Name of proxy-holder:**

.....

*I appoint the above person to be my/the contributory's proxy-holder at the meeting(s) of contributories of the company or companies indicated above to be held on December 22, 2021, or at any adjournment of that meeting.*

This form *must* be signed

Signature..... Date.....

Name in capital letters.....

Only to be completed if  
the contributory has not  
signed in person

Relationship to contributory or other authority for signature:

Signature..... Date.....

Name in capital letters.....

Position.....

**If you nominate the chairman of the meeting to be your proxy-holder he will be one of the current liquidators or a member of their staff.**