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NOTICE¹ TO CREDITORS

Our ref KY03170AD20B

4 December 2020

Premier Assurance Group SPC Ltd. (in Provisional Liquidation) (the "Company") and its segregated portfolio: Global Assurance Segregated Portfolio ("GASP") which insures policies written through Premier Health or PA Global Trust

This notice should be read in conjunction with the JPLs' Notice to Creditors dated 28 October 2020 and the definitions contained therein.

Pursuant to paragraph 10 of the Appointment Order, the JPLs are required to file a report with the Court (the "**PL Report**") setting out the progress of the provisional liquidation and their recommendations for any potential restructuring on or before 4 December 2020. This report is also required to be provided to all creditors of the Company and the Cayman Islands Monetary Authority (the "**Authority**").

Creditors are hereby advised that a copy of the PL Report will be uploaded to the JPLs' website. Please follow the link below to access the JPLs' website:

<https://home.kpmg/ky/en/home/services/advisory/deal-advisory/premier-assurance-group-spc.html>

The PL Report is intended for the attention of creditors, the Court and the Authority only. The PL Report is password protected and can be accessed using the following password [REDACTED]

Copies of all notices previously issued, along with a set of FAQs, remain on the JPLs' website and creditors are encouraged to review the same. If you have any queries which are not addressed by the FAQs on the website, please send an email to pag-info@kpmg.ky.

¹ This notice only relates to health insurance insured by GASP. Any assets held by GASP are segregated from assets held by Premier Assurance Segregated Portfolio ("PASP"), which provides unit-linked life insurance. A separate notice has been issued in respect of PASP.