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**JUL 08 2019** IN THE SUPREME COURT OF BRITISH COLUMBIA

**VANCOUVER**

**SUPREME COURT SCHEDULING** IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,  
S.B.C. 2002, c. 57, AS AMENDED

AND

IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT OF NEW WALTER  
ENERGY CANADA HOLDINGS, INC., NEW WALTER CANADIAN COAL CORP., NEW BRULE  
COAL CORP., NEW WILLOW CREEK COAL CORP., NEW WOLVERINE COAL CORP.  
AND CAMBRIAN ENERGYBUILD HOLDINGS ULC

PETITIONERS

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**APPLICATION RECORD OF THE PETITIONERS,  
NEW WALTER CANADA GROUP**

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Date of application: Wednesday, July 10, 2019

Time of application: 10:00 a.m.

Place of application: 800 Smithe St, Vancouver, BC V6Z 2E1

Time estimate: 120 minutes

Application Record prepared by: Osler, Hoskin & Harcourt LLP

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**APPLICATION RECORD INDEX OF THE PETITIONERS,  
NEW WALTER CANADA GROUP**

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<b>TAB</b>	<b>DOCUMENT</b>	<b>DATE</b>
1	Notice of Application of the New Walter Canada Group	May 15, 2019
2	Application Response of Kevin James	July 3, 2019
3	Affidavit #27 of William E. Aziz sworn on May 10, 2019	May 15, 2019
A	Exhibit A to Aziz Affidavit #27: Agreed-Upon Schedule for James Claim Proceeding	
B	Exhibit B to Aziz Affidavit #27: Affidavit #1 of David Fawcett sworn June 2, 2005 in Corporate Formalities Application (Docket No. L050703)	
C	Exhibit C to Aziz Affidavit #27: Affidavit #1 of David Fawcett sworn January 19, 2007 in Criminal Interest Application (Docket No. S070436)	
D	Exhibit D to Aziz Affidavit #27: Application Response of Kevin James in Criminal Interest Application (Docket No. S070436)	
4	Affidavit #1 of Vanessa Scelsa sworn on July 4, 2019	July 5, 2019

<b>TAB</b>	<b>DOCUMENT</b>	<b>DATE</b>
A	Exhibit A to Scelsa Affidavit #1: Emails dated May 17 and June 25, 2019 from John Forstrom to Mary Paterson and Heather Jones	
5	Notice of Application of Kevin James for Summary Trial	October 6, 2017
6	Application Response of the New Walter Canada Group to the Notice of Application of Kevin James for Summary Trial	November 3, 2017
7	Draft of Order Made After Application (James Claim Procedure Order)	