

December 20, 2016

File No.: 564818-1

VIA E-MAILSupreme Court Scheduling
Vancouver Law Courts
800 Smithe Street
Vancouver BC V6Z 2E1

Attention: Ms. Sue Smolen

Dear Ms. Smolen:

**RE: *In the Matter of the CCAA Proceedings of Walter Energy Canada Holdings Inc. et al*
SCBC, Vancouver Registry No. S-1510120**

We refer to the above and advise that we act as Canadian counsel to the United Mine Workers of America 1974 Pension Plan and Trust (the "**1974 Plan**") with respect to the above noted CCAA Proceedings. The Honourable Madame Justice Fitzpatrick is seized of this matter.

Pursuant to our letter to her Ladyship dated for reference December 16, 2016 we now enclose a list of the additional evidence of the 1974 Plan in the form of an Index of the Book of Evidence of the 1974 Plan. When we were before her on December 16, 2016, Her Ladyship requested that we send this list electronically if it was ready this week, so that she would have the information before the hearing date for this matter. We ask that you please deliver these materials to her Ladyship on an urgent basis and thank you for your assistance in this matter.

By letter dated December 16, 2016, the Petitioners in the above-captioned proceedings indicated that there was some disagreement between us and counsel for the United Steelworkers, Local 1-424. This disagreement has been resolved. We understand that the materials on which counsel for the United Steelworkers intends to rely are contained in the Walter Canada Group's Books of Evidence.

In accordance with her Ladyship's instructions, we will deliver a complete copy of the documents listed in the enclosed index in advance of the hearing before Her Ladyship commencing January 9, 2017. Should you have any questions, please do not hesitate to contact our office.

Yours truly,
Dentons Canada LLP
Tevia Jeffries

TJ/md

Enclosure

NO. S1510120
VANCOUVER REGISTRY

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,
S.B.C. 2002, c. 57, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF WALTER ENERGY
CANADA HOLDINGS, INC. AND THE OTHER PETITIONERS LISTED ON SCHEDULE "A"

PETITIONERS

THE 1974 PLAN'S BOOK OF EVIDENCE

Dentons Canada LLP
Barristers and Solicitors
20th Floor, 250 Howe Street
Vancouver, BC V6C 3R8

Tel: 604-687-4460
Fax: 604-683-5214

Craig Dennis, Q.C.
John Sandrelli
Tevia Jeffries
Counsel for the United Mine Workers of
America 1974 Pension Plan and Trust

INDEX

TAB	DOCUMENT
VOL I	
1	Affidavit #1 of Dale Stover, made November 29, 2016
VOL II	
2	Affidavit #1 of Judith Mazo attaching Expert Report, made December 12, 2016
3	Affidavit #6 of Miriam Dominguez, made December 2, 2016
4	Affidavit #7 of Miriam Dominguez, made December 20, 2016, attaching Joint Proposal of the Walter Energy Canada Group, filed December 19, 2016*
VOL III	
5	Monitor's Fifth Report, dated October 20, 2016*
6	Monitor's Seventh Report, dated December 11, 2016*
Vol IV: Materials Omitted from Walter Canada Group Book of Evidence	
7	Exhibit "B" to 1st Affidavit of William G. Harvey dated December 4, 2015

* To be used for limited purpose