



District of: Ontario  
Division No. 09-Toronto  
Court No. 31-2955031  
Estate No. 31-2955031

FORM 68  
Notice of Bankruptcy, First Meeting of Creditors  
(Subsection 102(1) of the Act)

In the Matter of the Bankruptcy of  
Tarn Construction Corporation  
of the City of Toronto, in the Province of Ontario

**TAKE NOTICE THAT:**

1. Tarn Construction Corporation ("**Tarn Construction**") filed an assignment on the 14<sup>th</sup> day of June, 2023 and the undersigned, KPMG Inc., was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The First Meeting of Creditors of Tarn Construction will be held on July 5<sup>th</sup>, 2023 at 11:30 a.m. EST via virtual meeting or Phone Conference ID: 711053070#, 647-794-1236. Virtual meeting details are published on the trustee's website: [www.kpmg.com/ca/TarnConstruction](http://www.kpmg.com/ca/TarnConstruction).
3. To be entitled to vote at the meeting, a creditor must lodge with the Trustee, before the meeting, a Proof of Claim and, where necessary, a proxy. Proofs of Claim should be forwarded to KPMG Inc., 333 Bay Street, Suite 4600, Toronto, Ontario, M5H 2S5 to the attention of Manoj Oommen, by facsimile to (416) 777-3364 or by email to [TarnConstruction@kpmg.ca](mailto:TarnConstruction@kpmg.ca).
4. Enclosed with this Notice are a form of Proof of Claim, a form of proxy, and a list of creditors with claims amounting to twenty-five (\$25.00) dollars or more, showing the amounts of their claims.
5. Creditors must prove their claims against the Estate of the Bankrupt to share in any distribution of the proceeds realized from the Estate.

DATED at the City of Toronto in the Province of Ontario, this 20<sup>th</sup> day of June, 2023.

**KPMG Inc. - Licensed Insolvency Trustee**

Per:

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**Katherine Forbes**  
KPMG Inc. in its capacity as  
Trustee of the Estate of Tarn Construction Corporation  
333 Bay Street, Suite 4600  
Toronto, ON M5H 2S5  
Phone: (416) 649-7623 Fax: (416) 777-3364

District of:  
 Division No. -  
 Court No.  
 Estate No.

Original

Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity  
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of  
 Tarn Construction Corporation  
 of the City of Toronto, in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 14th day of June 2023. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A" . . . . .	11,563,606.93	1. Inventory . . . . .	0.00
Balance of secured claims as per list "B" . . . . .	0.00	2. Trade fixtures, etc. . . . .	0.00
Total unsecured creditors . . . . .	11,563,606.93	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B" . . . . .	0.00	Good . . . . .	0.00
3. Preferred creditors as per list "C" . . . . .	0.00	Doubtful . . . . .	0.00
4. Contingent, trust claims or other liabilities as per list "D"	0.00	Bad . . . . .	0.00
estimated to be reclaimable for . . . . .		Estimated to produce . . . . .	0.00
Total liabilities . . . . .	11,563,606.93	4. Bills of exchange, promissory note, etc., as per list "F" . . . . .	0.00
Surplus . . . . .	NIL	5. Deposits in financial institutions . . . . .	0.00
		6. Cash . . . . .	0.00
		7. Livestock . . . . .	0.00
		8. Machinery, equipment and plant . . . . .	0.00
		9. Real property or immovable as per list "G" . . . . .	0.00
		10. Furniture . . . . .	0.00
		11. RRSPs, RRIFs, life insurance, etc. . . . .	0.00
		12. Securities (shares, bonds, debentures, etc.) . . . . .	0.00
		13. Interests under wills . . . . .	0.00
		14. Vehicles . . . . .	0.00
		15. Other property, as per list "H" . . . . .	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital . . . . .	0.00
		Amount paid on capital . . . . .	0.00
		Balance subscribed and unpaid . . . . .	0.00
		Estimated to produce . . . . .	0.00
		Total assets . . . . .	0.00
		Deficiency . . . . .	11,563,606.93

I, KPMG Inc. Receiver of Tarn Construction Corporation, of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 14th day of June 2023 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)  
 before me at the City of Toronto in the Province of Ontario, on this 14th day of June 2023.



Angelina Hung, Commissioner of Oaths  
 For the Province of Ontario  
 Expires January 4, 2026

Angelina Hung,  
 a Commissioner, etc.,  
 Province of Ontario, for KPMG Inc.  
 Expires January 4, 2026



KPMG Inc. Receiver of Tarn Construction  
 Corporation

District of:  
 Division No. -  
 Court No.  
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
 Tarn Construction Corporation  
 of the City of Toronto, in the Province of Ontario

List "A"  
 Unsecured Creditors

Tarn Construction Corporation

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	1ST CHOICE DISPOSAL	2117 ALBION ROAD REXDALE ON M9W 5K7	7,921.30	0.00	7,921.30
2	2290823 ONTARIO INC (VISION SIGN CRAFT)	3339 10 SIDEROAD BRADFORD ON L3Z 2A5	1,190.00	0.00	1,190.00
3	2514848 ONT LTD (UTILITY MARX INC.)	64 CLOVERHILL RD HAMILTON ON L8M 1H8	1,369.08	0.00	1,369.08
4	ALPHA OMEGA REALTY GROUP INC, BROKERAGE	245 FAIRVIEW MALL DR SUITE 500 TORONTO ON M2J 4T1	2,776.56	0.00	2,776.56
5	AQUA TECH DEWATERING COMPANY INC	331 RODINEA RD MAPLE ON L6A 4P5	7,672.70	0.00	7,672.70
6	ATCO	65 REIVE BLVD COOKSTOWN ON L0L 1L0	34,080.97	0.00	34,080.97
7	ATTERSLEY FIRE & SECURITY INC	215 FORT YORK BLVD. SUITE #2308 TORONTO ON M5V 4A2	2,603.85	0.00	2,603.85
8	BELL	CUSTOMER PAYMENT CENTREP.O. BOX 3650 STATION DON MILLS TORONTO ON M3C 3X9	524.42	0.00	524.42
9	BENCHMARK SIGNATURE REALTY INC	1020 DENISON ST UNIT 113 MARKHAM ON L3R3 W5	2,862.49	0.00	2,862.49
10	CANADA BUILDING MATERIALS	2123 CEDAR CREEK ROAD AYR ON N0B 1E0	16,059.08	0.00	16,059.08
11	CANADA REVENUE AGENCY	130 KING STREET WEST, SUITE 3400 TORONTO ON M5X 1K6	560,214.00	0.00	560,214.00
12	CEDAR SPRINGS	45 VILLARBOIT CRESCENT CONCORD ON L4K 4R2	233.70	0.00	233.70
13	CENTURY 21 LEADING EDGE REALTY	165 MAIN STREET N MARKHAM ON L3P 1Y2	84,307.44	0.00	84,307.44
14	CENTURY 21 INNOVATIVE REALTY INC	2250 MARKHAM ROAD TORONTO ON M1B 2W4	31,842.61	0.00	31,842.61
15	CENTURY 21 KING'S QUAY REAL ESTATE INC	7300 WARDEN AVE SUITE 401 MARKHAM ON L3R 9Z6	23,334.95	0.00	23,334.95
16	CENTURY 21 LEADING EDGE REALTY INC	165 MAIN STREET N MARKHAM ON L3P 1Y2	6,423.17	0.00	6,423.17
17	CENTURY 21 SMARTWAY REALTY INC	4-1315 DERRY RD E MISSISSAUGA ON L5T 1B6	2,813.59	0.00	2,813.59
18	COFAX BUSINESS SYSTEMS INC	7300 VICTORIA PARK AVENUE, UNIT D MARKHAM ON L3R 1J1	412.09	0.00	412.09
19	CONDO WONG REAL ESTATE	328 HWY 7 #20 RICHMOND HILL ON L4B 3P7	13,523.20	0.00	13,523.20
20	CUSHMAN & WAKEFIELD	161 BAY ST SUITE 1500 TORONTO ON M5J 2S1	15,938.65	0.00	15,938.65
21	DE LAGE LANDEN FINANCIAL SERVICES CANADA INC	3450 SUPERIOR COURT, UNIT 1 OAKVILLE ON L6L0C4	372.75	0.00	372.75
22	DOTCO INC	1-3535 LAIRD ROAD MISSISSUGA ON L5L 5Y7	2,467.20	0.00	2,467.20

14-Jun-2023

Date

*Anamika Nadie*

KPMG Inc. Receiver of Tarn Construction Corporation

District of:  
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FORM 78 -- Continued

In the Matter of the Bankruptcy of  
 Tarn Construction Corporation  
 of the City of Toronto, in the Province of Ontario

List "A"  
 Unsecured Creditors

Tarn Construction Corporation

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
23	HOME/LIFE WINNERS REALTY	120 PETERMAR DRIVE WOODBRIDGE ON L4L 1A6	2,491.91	0.00	2,491.91
24	HOMELIFE CIMERMAN REAL ESTATE	28 DREWRY AVENUE TORONTO ON M2M 1C8	3,394.19	0.00	3,394.19
25	HOMELIFE LANDMAR REALTY INC	7240 WOODBINE AVE SUITE 103 MARKHAM ON L3R 1A4	6,272.79	0.00	6,272.79
26	HOMELIFE MAPLE LEAF REALTY LTD	80 EASTERN AVE UNIT 3 BRAMPTON ON L6W 1X9	9,355.47	0.00	9,355.47
27	HOMELIFE NEW WORLD REALTY INC	201 CONSUMERS ROAD SUITE 205 TORONTO ON M2J 4G8	4,824.43	0.00	4,824.43
28	HOMELIFE TODAY REALTY LTD	31 PROGRESS AVE SUTIE 217 TORONTO ON M1P 4S6	3,404.92	0.00	3,404.92
29	HOMELIFE TOP STAR REALTY INC	9889 MARKHAM ROAD SUITE 209 MARKHAM ON L6E 0B7	3,544.57	0.00	3,544.57
30	HOMELIFE/GTA REALTY INC	5215 FINCH AVE E 203 TORONTO ON M1S 0C2	15,649.74	0.00	15,649.74
31	HOMELIFE/WINNERS REALTY INC	341 PARKHURST SQ SUITE 5 BRAMPTON ON L6T 5H5	17,711.84	0.00	17,711.84
32	INVESTMENT HARDWARE LTD	250 ROWNTREE DAIRY RD WOODBRIDGE ON L4L 9J7	8,228.31	0.00	8,228.31
33	JD BARNES	140 RENFREW DRIVE, SUITE 100 MARKHAM ON L3R 6B3	1,067.86	0.00	1,067.86
34	JENSEN HUGHES CANADA HOLDINGS LTD	PO BOX 56207 STATION A TORONTO ON M5W 4L1	336.17	0.00	336.17
35	KINGSWAY REAL ESTATE	151 CITY CENTRE DR. #300 MISSISSAUGA ON L5B 1M7	3,748.66	0.00	3,748.66
36	LIVING REALTY INC, BROKERAGE	8 STEELCASE ROAD WEST MARKHAM ON L3R 1B2	7,218.04	0.00	7,218.04
37	MCQUAT PARTNERSHIP	306 TOWN CENTRE BLVD, SUITE 100 MARKHAM ON L3R 0Y6	9,493.81	0.00	9,493.81
38	MINISTRY OF FINANCE - ONTARIO	P.O.BOX 620 - 33 KING STREET WEST OSHAWA ON L1H 8H5	345.00	0.00	345.00
39	MODSPACE	2300 NORTH PARK DRIVE BRAMPTON ON L6S 6C6	2,554.60	0.00	2,554.60
40	MORAYO SERVICES CANADA	6205 AIRPORT ROAD, BUILDING B, SUITE 404 MISSISSAUGA ON L4V 1E3	1,613.64	0.00	1,613.64
41	MUNICIPAL MECHANICAL CONTRACTORS LTD.	9418 THE GORE RD BRAMPTON ON L6P 0A8	12,419.51	0.00	12,419.51
42	ONSITE LOCATES	140 RENFREW DR #100 MARKHAM ON L3R 6B3	1,006.43	0.00	1,006.43
43	OZZ ELECTRIC	20 FLORAL PKY CONCORD ON L4K 4R1	951.62	0.00	951.62
44	PUBLIC CHOICE REALTY	88-7393 MARKHAM ROAD MARKHAM ON L3S 0B5	3,093.43	0.00	3,093.43

14-Jun-2023

Date

*Anamika Nade*

KPMG Inc. Receiver of Tarn Construction  
 Corporation

District of:  
 Division No. -  
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FORM 78 -- Continued

In the Matter of the Bankruptcy of  
 Tarn Construction Corporation  
 of the City of Toronto, in the Province of Ontario

List "A"  
 Unsecured Creditors

Tarn Construction Corporation

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
45	RAVIS SURVEYING INC	235 YORKLAND BOULEVARD #203 TORONTO ON M2J 4Y8	29,778.20	0.00	29,778.20
46	RE/MAX HALLMARK REALTY LTD, BROKERAGE	3434 YONGE STREET TORONTO ON M4N 2M9	2,841.00	0.00	2,841.00
47	RE/MAX REAL ESTATE CENTRE INC	766 HESPELER ROAD CAMBRIDGE ON N3H 5L8	4,267.07	0.00	4,267.07
48	REAL ONE REALTY INC., BROKERAGE	15 WERTHEIM CRT UNIT 302 RICHMOND HILL ON L4B 3H7	8,495.21	0.00	8,495.21
49	REMAX ALL STARS REALTY INC	5071 HIGHWAY #7 E UNIT 5 UNIONVILLE ON L3R 1N3	27,104.71	0.00	27,104.71
50	REMAX COMMUNITY REALTY INC, BROKERAGE	1265 MORNINGSIDE AVE SUITE 203 TORONTO ON M1B 3V9	4,182.29	0.00	4,182.29
51	REMAX CROSSROADS REALTY INC	1055 MCNICOLL AVE TORONTO ON M1W 3W6	43,253.68	0.00	43,253.68
52	REMAX EXCEL REALTY LTD., BROKERAGE	50 ACADIA AVE SUITE 120 TORONTO ON L3R 0B3	11,461.70	0.00	11,461.70
53	REMAX REAL ESTATE CENTRE, MY INVESTMENT BROKERS	#1-702, 100 CITY CENTRE DR MISSISSAUGA ON L5B 2C9	2,674.52	0.00	2,674.52
54	REMAX REALTRON REALTY INC., BROKERAGE	88 KONRAD CRESCENT MARKHAM ON L3R 8T7	18,819.83	0.00	18,819.83
55	REPRODUX LTD	130 WILLOWDALE AVE NORTH YORK ON M2N 4Y2	836.20	0.00	836.20
56	RIGHT AT HOME REALTY INC	895 DON MILLS ROAD STE 202 TORONTO ON M3C 1W3	10,291.61	0.00	10,291.61
57	ROGERS	333 BLOOR STREET EAST 10TH FLOOR ON M4W 1G9	481.86	0.00	481.86
58	ROYAL ELITE REALTY INC.	7050 WOODBINE AVE UNIT 101 MARKHAM ON L3R4 G8	40,471.05	0.00	40,471.05
59	ROYAL LEPAGE EXCEPTIONAL REAL ESTATE SERVICES	200 CONSUMERS ROAD SUITE 100 TORONTO ON M2J 4R4	9,342.82	0.00	9,342.82
60	ROYAL STAR REALTY INC., BROKERAGE	170 STEELWELL ROAD UNIT 200 BRAMPTON ON L6T 5T3	11,462.58	0.00	11,462.58
61	ROYAL TRUST REALTY	25 SHEPPARD AVE W SUITE 300 TORONTO ON M2N 6S6	3,972.85	0.00	3,972.85
62	SAVE MAX REAL ESTATE INC. BROKERAGE	145 CLARENCE ST., SUITE #29 BRAMPTON ON L6W 1T2	9,183.62	0.00	9,183.62
63	SMART SAFETY SOLUTIONS	5025 SIDELINE 16 CLAREMONT ON L1Y 1A1	5,985.55	0.00	5,985.55
64	STAPLES	6 STAPLES AVE RICHMOND HILL ON L4B 4W3	112.67	0.00	112.67
65	STEPHENSONS	6895 COLUMBUS ROAD MISSISSAUGA ON L5T 2G9	13,145.26	0.00	13,145.26
66	TARN FINANCIAL CORPORATION	2035 KENNEDY ROAD TORONTO ON M1T 3G2	9,573,131.00	0.00	9,573,131.00

14-Jun-2023

Date

*Anamika Nade*

KPMG Inc. Receiver of Tarn Construction  
 Corporation

District of:  
 Division No. -  
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FORM 78 -- Continued

In the Matter of the Bankruptcy of  
 Tarn Construction Corporation  
 of the City of Toronto, in the Province of Ontario

List "A"  
 Unsecured Creditors

Tarn Construction Corporation

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
67	TELUS	25 YORK ST TORONTO ON M5J 2V5	82.00	0.00	82.00
68	THE UNIVERSITY OF WESTERN ONTARIO	FINANCIAL SERVICESUPPORT SERVICES BUILDING SUITE 6100 LONDON ON N6A 3K7	30,350.00	0.00	30,350.00
69	THYSSENKRUPP ELEVATOR	33 BOOTH AVE SUITE 100 ON M4M 2M3	647,829.00	0.00	647,829.00
70	TOMAS PEARCE	131 MIRANDA AVENUE TORONTO ON M6B 3W8	28,815.00	0.00	28,815.00
71	TRADEWORLD REALTY INC	411 DUNDAS STREET W SUITE 202 TORONTO ON M5T 1G6	75,481.56	0.00	75,481.56
72	UNITED MESSENGERS	270 DRUMLIN CIRCLE CONCORD ON L4K 3E2	26.57	0.00	26.57
73	URBAN LINKS REALTY	102 WALTER SCOTT CRESCENT MARKHAM ON L6C 0E9	2,803.40	0.00	2,803.40
74	URBAN STRATEGIES INC	197 SPADINA AVENUE, SUITE 600 TORONTO ON M5T 2C8	2,061.11	0.00	2,061.11
75	VISION SIGN CRAFT	3339 10 SIDEROAD BRADFORD ON L3Z 2A5	3,220.50	0.00	3,220.50
76	YOU GO RENTALS	9418 THE GORE RD BRAMPTON ON L6T 3Y7	921.31	0.00	921.31
77	YOUR CHOICE REALTY CORP	2800 SKYMARK AVE #403 MISSISSAUGA ON L4W 5A6	3,050.46	0.00	3,050.46
<b>Total:</b>			<b>11,563,606.93</b>	<b>0.00</b>	<b>11,563,606.93</b>

14-Jun-2023

Date

*Anamika Nade*

KPMG Inc. Receiver of Tarn Construction  
 Corporation

District of:  
Division No. -  
Court No.  
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
Tarn Construction Corporation  
of the City of Toronto, in the Province of Ontario  
List "B"  
Secured Creditors

Tarn Construction Corporation

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
			0.00			0.00	0.00	0.00
		Total:	0.00			0.00	0.00	0.00

14-Jun-2023

Date



KPMG Inc. Receiver of Tarn Construction Corporation

District of:  
Division No. -  
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Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
Tarn Construction Corporation  
of the City of Toronto, in the Province of Ontario  
List "C"  
Preferred Creditors for Wages, Rent, etc.

Tarn Construction Corporation

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

14-Jun-2023

Date



KPMG Inc. Receiver of Tarn Construction Corporation



District of:  
Division No. -  
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Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
Tarn Construction Corporation  
of the City of Toronto, in the Province of Ontario  
List "D"  
Contingent or Other Liabilities

Tarn Construction Corporation

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

14-Jun-2023

Date



KPMG Inc. Receiver of Tarn Construction Corporation

District of:  
Division No. -  
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Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
Tarn Construction Corporation  
of the City of Toronto, in the Province of Ontario

List "E"

Debts Due to the Bankrupt

Tarn Construction Corporation

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
			Total:	0.00 0.00 0.00			0.00	

14-Jun-2023

Date



KPMG Inc. Receiver of Tarn Construction Corporation

District of:  
Division No. -  
Court No.  
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
Tarn Construction Corporation  
of the City of Toronto, in the Province of Ontario  
List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel  
Mortgages, etc., Available as Assets

Tarn Construction Corporation

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
<b>Total:</b>				<b>0.00</b>		<b>0.00</b>	

14-Jun-2023

Date



KPMG Inc. Receiver of Tarn Construction Corporation

District of:  
Division No. -  
Court No.  
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
Tarn Construction Corporation  
of the City of Toronto, in the Province of Ontario  
List "G"  
Real Property or Immovables Owned by Bankrupt

Tarn Construction Corporation

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

14-Jun-2023

Date



KPMG Inc. Receiver of Tarn Construction Corporation

District of:  
Division No. -  
Court No.  
Estate No.

FORM 78 -- Concluded

In the Matter of the Bankruptcy of  
Tarn Construction Corporation  
of the City of Toronto, in the Province of Ontario

List "H"  
Property

Tarn Construction Corporation  
FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			<b>Total:</b>	<b>0.00</b>

14-Jun-2023

Date



KPMG Inc. Receiver of Tarn Construction  
Corporation

Court No.

File No.

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In the Matter of the Bankruptcy of  
Tarn Construction Corporation  
of the City of Toronto, in the Province of Ontario

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Form 78 (Bill C-12)  
Statement of affairs (Business bankruptcy)

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KPMG Inc. - Licensed Insolvency Trustee

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333 Bay Street - Suite 4600  
Toronto ON M5H 2S5  
Phone: (416) 777-8500 Fax: (416) 777-3364

District of: Ontario  
Division No. 09 - Toronto  
Court No. 31-2955031  
Estate No. 31-2955031

- FORM 31 -  
Proof of Claim  
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),  
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the Matter of the Bankruptcy of  
Tarn Construction Corporation  
of the City of Toronto, in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

\_\_\_\_\_  
\_\_\_\_\_

In the matter of the bankruptcy of Tarn Construction Corporation of the City of Toronto in the Province of Ontario and the claim of \_\_\_\_\_, creditor.

I, \_\_\_\_\_ (name of creditor or representative of the creditor), of the city of \_\_\_\_\_ in the province of \_\_\_\_\_, do hereby certify:

1. That I am a creditor of the above named debtor (or I am \_\_\_\_\_ (position/title) of \_\_\_\_\_, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 14th day of June 2023, and still is, indebted to the creditor in the sum of \$\_\_\_\_\_, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$\_\_\_\_\_

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

Regarding the amount of \$\_\_\_\_\_, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$\_\_\_\_\_, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$\_\_\_\_\_

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$\_\_\_\_\_

That in respect of this debt, I hold assets of the debtor valued at \$\_\_\_\_\_ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$\_\_\_\_\_

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$\_\_\_\_\_

(Attach a copy of sales agreement and delivery receipts.)

District of Ontario  
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Court No. 31-2955031  
Estate No. 31-2955031

FORM 31 --- Concluded  
In the Matter of the Bankruptcy of  
Tarn Construction Corporation  
of the City of Toronto, in the Province of Ontario

- E. CLAIM BY WAGE EARNER OF \$ \_\_\_\_\_
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ \_\_\_\_\_,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ \_\_\_\_\_,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ \_\_\_\_\_
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ \_\_\_\_\_,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ \_\_\_\_\_,
- G. CLAIM AGAINST DIRECTOR \$ \_\_\_\_\_

*(To be completed when a proposal provides for the compromise of claims against directors.)*

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:  
*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ \_\_\_\_\_

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:  
*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

5. That, to the best of my knowledge, I \_\_\_\_\_ (am/am not) (or the above-named creditor \_\_\_\_\_ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and \_\_\_\_\_ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Creditor

Phone Number: \_\_\_\_\_  
Fax Number : \_\_\_\_\_  
E-mail Address : \_\_\_\_\_

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.



District of: Ontario  
Division No. 09 - Toronto  
Court No. 31-2955031  
Estate No. 31-2955031

- FORM 36 -  
Proxy  
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of  
Tarn Construction Corporation  
of the City of Toronto, in the Province of Ontario

I, \_\_\_\_\_, of \_\_\_\_\_, a creditor in the above matter, hereby  
appoint \_\_\_\_\_, of \_\_\_\_\_, to be  
my proxyholder in the above matter, except as to the receipt of dividends, \_\_\_\_\_ (with or without)  
power to appoint another proxyholder in his or her place.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Individual Creditor

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Name of Corporate Creditor

Per \_\_\_\_\_  
Name and Title of Signing Officer

Return To:  
KPMG Inc. - Licensed Insolvency Trustee

333 Bay Street - Suite 4600  
Toronto ON M5H 2S5  
Fax: (416) 777-3364