

November 27, 2019

TO: Service List (see attached)

Attention: To Whom It May Concern

Dear Sirs/Mesdames:

**Re: In the matter of the CCAA proceedings of Strategic Oil & Gas Ltd.
and Strategic Transmission Ltd.
Court of Queen's Bench Action No. 1901-05089**

My office acts as counsel to KPMG Inc., in its capacity as Court-appointed monitor (the "**Monitor**") in respect of the above-captioned action.

Further to the Application being brought in the above referenced matter, which is scheduled to be heard by Justice C. Dario on Tuesday, December 3, 2019 at 2:00 p.m. in the Commercial Court of the Court of Queen's Bench in Calgary, please find enclosed the Fourth Report of the Monitor, filed November 27, 2019.

I trust the foregoing is in order, but should you have any questions or concerns relating to the above or attached, please do not hesitate to contact the undersigned to discuss the same.

Yours truly,



Kyle Kashuba

KK/enclosure

Action No. 1901-05089

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, as amended

IN THE MATTER OF THE BUSINESS CORPORATIONS ACT, R.S.A. 2000, c. B-9, as amended

AND IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT OF STRATEGIC OIL & GAS LTD. and STRATEGIC TRANSMISSION LTD.

Service List

Service Recipient	Recipient Status	Service Method
Torys LLP 4600, 525 – 8 th Avenue SW Calgary, AB T2P 1G1 Attn: Kyle Kashuba Email: kkashuba@torys.com	Counsel for the Monitor	Email
KPMG Inc. Bow Valley Square II Suite 3100 205 – 5 Avenue SW Calgary, AB T2P 4B9 Attn: Neil Honess Cameron Browning Email: neilhoness@kpmg.ca cbrowning@kpmg.ca	Court-appointed Monitor	Email
Dentons Canada LLP 850 – 2nd Street SW Calgary, AB T2P 0R8 Attn: David W. Mann Afshan Naveed Email: david.mann@dentons.com afshan.naveed@dentons.com	Counsel for the Applicants	Email
Bennett Jones LLP 4500 Bankers Hall East 855 – 2 nd Street SW Calgary, AB T2P 4K7 Attn: Ken T. Lenz Alexis Teasdale Colin Perry Email: lenzk@bennettjones.com teasdaleA@bennettjones.com perryc@bennettjones.com	Counsel for GMT Capital Corp., secured Debenture Holder	Email

Service Recipient	Recipient Status	Service Method
Royal Bank of Canada Corporate Banking 3900 Bankers Hall West 888 – 3 rd Street SW Calgary, AB T2P 5C5 Attn: Ryan Stasynech Richard Hall Mari Hodgkinson Email: ryan.stasynech@rbc.com richard.hall@rbc.com mari.hodgkinson@rbc.com	Secured Creditor	Email
Roynat Inc. Suite 1500, 4710 Kingsway Burnaby, BC V5H 4M2	Secured Creditor	Courier
True North Ford Ltd. 10102 97 Street High Level, AB T0H 1Z0	Secured Creditor	Courier
Meridian Onecap Credit Corp. Suite 1500, 4710 Kingsway Burnaby, BC V5H 4M2	Secured Creditor	Courier
Libra Advisors Attn: Vipul Pandey Email: vp@libraadvisors.com	Equity Holder	Email
PrairieSky Royalty Ltd. 1700, 350 – 7 th Ave SW Calgary, AB T2P 3N9 Attn: Dale Percy Email: Dale.Percy@prairiesky.com	Creditor	Email
Carscallen LLP 900, 332-6 th Ave SW Calgary, AB T2P 0B2 Attn: Glenn Blackett Email: blackett@carscallen.com	Counsel for Ensign Drilling Inc. (operating as Ensign Testing Services), Builders' Lien & Counsel for Apex Distribution Inc., Builders' Lien	Email
Reynolds Mirth Richards & Farmer LLP 3200, 10108 -101 Street Edmonton, AB T5J 3W8 Attn: Mikkel J. Arnston Email: marnston@rmrf.com	Counsel for Global Well Servicing Ltd., Builders' Lien	Email

Service Recipient	Recipient Status	Service Method
<p>Cassels Brock Lawyers 2200 HSBC Building 855 West Georgia Street Vancouver, BC V6C 3E8 Attn: Mary I.A. Buttery QC Lance Williams Jeffrey Oliver</p> <p>Email: mbuttery@casselsbrock.com lwilliams@casselsbrock.com joliver@casselsbrock.com</p>	<p>Counsel to Government of the Northwest Territories</p>	<p>Email</p>
<p>Government of the Northwest Territories</p> <p>Attn: Ian Blackstock Simone Tielesh</p> <p>Email: Ian_Blackstock@gov.nt.ca Simone_Tielesh@gov.nt.ca</p>		<p>Email</p>
<p>Alberta Energy Regulator Suite 1000, 250 – 5th Street SW Calgary, AB T2P 0R4 Attn: Maria Lavelle</p> <p>Email: Maria.Lavelle@aer.ca insolvency@aer.ca</p> <p>Atn: Candice Ross</p> <p>Email: Candice.Ross@aer.ca</p>		<p>Email</p>
<p>Government of Alberta Department of Energy 9th Floor, 9945 – 108th Street Edmonton, AB T5K 2G6 Attn: Keri Ridley Kenneth Whitelaw</p> <p>Email: Keri.Ridley@gov.ab.ca Kenneth.Whitelaw@gov.ab.ca</p>		<p>Email</p>
<p>883492 Alberta Ltd. o/a Pinnacle Services Box 478 High, Level, AB T0H 1Z0 Email: admin@pinnacleserviceshighlevel.ca</p>	<p>Unsecured Creditor</p>	<p>Email</p>
<p>National Energy Board Secretary of the Board Suite 210, 517 – 10th Ave SW Calgary, AB T2R 0A8</p>		<p>Courier</p>

Service Recipient	Recipient Status	Service Method
<p>Miles Davison LLP Barristers & Solicitors #900, 517 – 10th Avenue SW Calgary, Alberta T2R 0A8 Attn: Calvin C. Robb</p> <p>Email: crobb@milesdavison.com</p>	<p>Counsel for Tryton Tool Services, Formula Powell LP, Strike Energy Services Ltd., Strike Group Limited Partnership, Builders' Lien,</p>	<p>Email</p>
<p>Kenneth P. Reh Law Office Suite 702, One Executive Place 1816 Crowchild Trail NW Calgary, AB T2M 0M5 Attn: Kenneth Reh</p> <p>Email: ken@reh-law.ca</p>	<p>Counsel for Baker Hughes Canada Company, Creditor</p>	<p>Email</p>