

January 22, 2020

File No.: 575553-3

DELIVERED

TO THOSE ON THE ATTACHED SERVICE LIST

Dear Sir/Madam:

**RE: In the Matter of Strategic Oil & Gas Ltd. and Strategic Transmission Ltd.
Court Action No. 1901-05089**

Further to the above noted matter, please find enclosed for service upon you, the following documents:

- 1) Application, filed January 22, 2020 (the "**Application**"); and
- 2) Affidavit of Amanda Reitenbach, sworn and filed January 22, 2020.

Please note that the Application is set to be heard on **January 28, 2020 at 2:00 p.m. in Calgary, Alberta**. Please advise the writer if you intend to appear in person or through counsel.

Please note that counsel for the Monitor will be providing a filed copy of the Fifth Report of the Monitor under separate cover.

Should you have any questions regarding the foregoing, please contact the writer.

Sincerely,
Dentons Canada LLP

Afshan Naveed

AN/tt

Action No. 1901-05089

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, as amended

IN THE MATTER OF THE BUSINESS CORPORATIONS ACT, R.S.A. 2000, c. B-9, as amended

AND IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT OF
STRATEGIC OIL & GAS LTD. and STRATEGIC TRANSMISSION LTD.

File: 575553-3

Service List
(January 9, 2020)

Service Recipient	Recipient Status	Service Method
<p>Dentons Canada LLP 850 – 2nd Street SW Calgary, Alberta T2P 0R8</p> <p>Attention: David W. Mann & Afshan Naveed Email: david.mann@dentons.com afshan.naveed@dentons.com</p>	<p>Counsel for the Applicants</p>	<p>Email</p>
<p>KPMG Inc. Bow Valley Square II Suite 3100 205 – 5 Avenue SW Calgary, Alberta T2 P 4B9</p> <p>Attention: Neil Honess & Cameron Browning Email: neilhoness@kpmg.ca cbrowning@kpmg.ca</p>	<p>Court-appointed Monitor</p>	<p>Email</p>

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<p>Torys LLP 525 – 8th Avenue SW Calgary, Alberta T2P 1G1</p> <p>Attention: Kyle Kashuba Email: kkashuba@torys.com</p>	<p>Counsel for the Monitor</p>	<p>Email</p>
<p>Bennet Jones LLP 4500 Bankers Hall East 855 2nd Street SW Calgary, Alberta T2P 4K7</p> <p>Attention: Ken T. Lenz, Alexis Teasdale & Colin Perry Email: lenzk@bennettjones.com teasdaleA@bennettjones.com perryrc@bennettjones.com</p>	<p>Counsel for GMT Capital Corp., Secured Debenture Holder</p>	<p>Email</p>
<p>Royal Bank of Canada Corporate Banking 3900 Bankers Hall West 888-3rd Street SW Calgary, Alberta T2P 5C5</p> <p>Attention: Ryan Stasyneec & Mari Hodgkinson Email: ryan.stasyneec@rbc.com mari.hodgkinson@rbc.com</p>	<p>Secured Creditor</p>	<p>Email</p>
<p>Roynat Inc. Suite 1500, 4710 Kingsway St. Burnaby, BC V5H 4M2</p>	<p>Secured Creditor</p>	<p>Courier</p>
<p>True North Ford Ltd. 10102 97 Street High Level, AB T0H 1Z0</p>	<p>Secured Creditor</p>	<p>Courier</p>

Service Recipient	Recipient Status	Service Method
<p>Meridian Onecap Credit Corp. Suite 1500, 4710 Kingsway Burnaby, BC V5H 4M2</p>	<p>Secured Creditor</p>	<p>Courier</p>
<p>Libra Advisors Attention: Vipul Pandey Email: vp@libraadvisors.com</p>	<p>Equity Holder</p>	<p>Email</p>
<p>PrairieSky Royalty Ltd. 1700, 350 – 7th Ave SW Calgary, AB T2P 3N9 Attention: Dale Percy Email: Dale.Percy@prairiesky.com</p>	<p>Creditor</p>	<p>Email</p>
<p>Carscallen LLP 900, 332-6th Ave SW Calgary, AB T2P 0B2 Attention: Glenn Blackett Email: blackett@carscallen.com</p>	<p>Counsel for Ensign Drilling Inc. (operating as Ensign Testing Services), Builders' Lien & Counsel for Apex Distribution Inc., Builders' Lien</p>	<p>Email</p>
<p>Reynolds Mirth Richards & Farmer LLP 3200, 10108 -101 Street Edmonton, AB T5J 3W8 Attention: Mikkel J. Arnston Email: marnston@rmrf.com</p>	<p>Counsel for Global Well Servicing Ltd., Builders' Lien</p>	<p>Email</p>

Service Recipient	Recipient Status	Service Method
<p>Alberta Energy Regulator Suite 1000, 250 – 5th Street SW Calgary, AB T2P 0R4</p> <p>Attention: Maria Lavelle Email: Maria.Lavelle@aer.ca insolvency@aer.ca</p> <p>Attention: Candice Ross Email: Candice.Ross@aer.ca</p>		Email
<p>Government of Alberta Department of Energy 9th Floor, 9945 – 108th Street Edmonton, AB T5K 2G6</p> <p>Attention: Keri Ridley and Kenneth Whitelaw Email: Keri.Ridley@gov.ab.ca Kenneth.Whitelaw@gov.ab.ca</p>		Email
<p>Cassels Brock 2200 HSBC Building 885 West Georgia Street Vancouver, BC V6C 3E8</p> <p>Attention: Mary Buttery, Jeffrey Oliver and Lance Williams Email: mbuttery@casselsbrock.com joliver@casselsbrock.com lwilliams@casselsbrock.com</p> <p>With copy to: Simone Tielesh and Ian Blackstock Email: Simone.Tielesh@gov.nt.ca Ian.Blackstock@gov.nt.ca</p>	Legal counsel to Government of North West Territories	Email

Service Recipient	Recipient Status	Service Method
883492 Alberta Ltd. o/a Pinnacle Services Box 478 High, Level, AB T0H 1Z0 Email: admin@pinnacleserviceshighlevel.ca	Unsecured Creditor	Email
National Energy Board Secretary of the Board Suite 210, 517 – 10 th Ave SW Calgary, AB T2R 0A8		Courier
Miles Davison LLP Barristers & Solicitors #900, 517 – 10 th Avenue SW Calgary, Alberta T2R 0A8 Attention: Calvin C. Robb Email: crobb@milesdavison.com	Counsel for Tryton Tool Services, Formula Powell LP, Strike Energy Services Ltd., Strike Group Limited Partnership, Builders' Lien,	Email
Kenneth P. Reh Law Office Suite 702, One Executive Place 1816 Crowchild Trail NW Calgary, AB T2M 0M5 Attention: Kenneth Reh Email: ken@reh-law.ca	Counsel for Baker Hughes Canada Company, Creditor	Email