

May 3, 2019

File No.: 575553-3

**DELIVERED**

TO THOSE ON THE ATTACHED SERVICE LIST

Dear Sir/Madam:

**RE: In the Matter of the Plan of Compromise or Arrangement of Strategic Oil & Gas Ltd. and Strategic Transmission Ltd.  
Court Action No. 1901-05089**

Further to the above noted matter, please find enclosed for service upon you, the following:

- 1) Amended Application, filed May 3, 2019.

The First Supplemental Report of the Monitor, dated and filed May 3, 2019, will be served separately by counsel for the Monitor.

Please note that the application will be heard on **May 6, 2019 at 2:00 p.m. in Calgary, Alberta**. Please advise the writer if you intend to appear in person or through counsel.

Should you have any questions regarding the foregoing, please contact the writer.

Sincerely,  
**Dentons Canada LLP**



Afshan Naveed

AN/tt

Enclosures

**Action No. 1901-05089**

**IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, as amended**

**IN THE MATTER OF THE BUSINESS CORPORATIONS ACT, R.S.A. 2000, c. B-9, as amended**

**AND IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT OF  
STRATEGIC OIL & GAS LTD. and STRATEGIC TRANSMISSION LTD.**

**File: 575553-3**

Service List  
(May 3, 2019)

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<p>Government of Alberta Department of Energy 9<sup>th</sup> Floor, 9945 – 108<sup>th</sup> Street Edmonton, AB T5K 2G6</p> <p>Attention: Keri Ridley and Kenneth Whitelaw Email: <a href="mailto:Keri.Ridley@gov.ab.ca">Keri.Ridley@gov.ab.ca</a> <a href="mailto:Kenneth.Whitelaw@gov.ab.ca">Kenneth.Whitelaw@gov.ab.ca</a></p>		<p>Email</p>

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