

CANADA

PROVINCE OF QUÉBEC  
DISTRICT OF MONTRÉAL

SUPERIOR COURT  
(Commercial Division)

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N°: 500-11-057549-194

IN THE MATTER OF THE PLAN OF  
ARRANGEMENT OF:

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9227-1584 QUÉBEC INC.  
and  
9336-9262 QUÉBEC INC.

Debtors

and

KPMG INC.

Monitor

and

110302 CANADA INC.  
and  
ARTHUR H. STECKLER

Applicants/Plan Sponsors

and

9325-7277 QUÉBEC INC.

Mise en cause

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**ORDER**

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**ON READING** the *Amended de bene esse Application for Authorization to Amend the Plan of Arrangement* (the "**Application**") filed by Applicants 110302 Canada inc. ("**110302**") and Mr. Arthur H. Steckler ("**Mr. Steckler**", together with 110302 the "**Applicants**" or the "**Plan Sponsors**") pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, C-36 (as amended; the "**CCAA**"), the exhibits and the affidavit filed in support thereof, relying upon the submissions of counsel and being advised that the interested parties, including secured creditors, were given prior notice of the presentation of the Application;

**GIVEN** the initial order rendered by this Court on November 25, 2019 in the present matter, which was last amended and restated on June 30, 2021 (the "**Initial Order**");

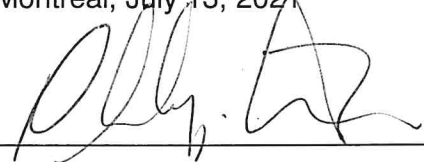
**GIVEN** the absence of contestation;

**SEEING** the provisions of the CCAA;

**WHEREFORE, THE COURT:**

- [1] **GRANTS** the Application.
- [2] **AUTHORIZES** the Amendments as proposed in the Re-Stated and Re-Amended Steckler Plan dated July 12, 2021, and as indicated in Exhibit R-2-A, and **DECLARES** that a further meeting of the Creditors is not necessary for the Re-Stated and Re-Amended Steckler Plan to be deemed to have been approved by the required majority of Creditors within the meaning of the Steckler Plan and the CCAA.
- [3] **WITHOUT COSTS.**

Montréal, July 13, 2021



The Honourable Philippe Bélanger, j.s.c.