



KPMG Inc.
205 5th Avenue SW
Suite 3100
Calgary AB T2P 4B9
Tel 403-691-8000
Fax 403-691-8008
www.kpmg.ca

November 3, 2017

TO THE CREDITORS OF 1031084 ALBERTA LTD. and 623735 SASKATCHEWAN LTD., carrying on business as SPAREPARTS

Further to 1031084 Alberta Ltd. and 623735 Saskatchewan Ltd.'s (collectively, the "Company") filing of a Notice of Intention to Make a Proposal (the "NOI"), pursuant to Section 50.4(1) of the Bankruptcy and Insolvency Act on October 2 and October 3, 2017, respectively, please be advised that on October 31, 2017, the Company filed a motion pursuant to the Companies' Creditors Arrangement Act (the "CCAA") before the Court of Queen's Bench of Alberta (the "Court") under court file number 1701-14466.

The Court issued an order (the "Initial Order") on October 31, 2017 (the "Filing Date") granting a stay of proceedings (the "Stay Period") against the Company until November 30, 2017. The Court also appointed KPMG Inc. as monitor (the "Monitor") of the Company.

In accordance with the terms of the Initial Order, the Company is continuing to operate in the ordinary course while under protection from their creditors.

Pursuant to the Initial Order, all persons having verbal or written agreements with the Company or statutory or regulatory mandates for the supply of goods or services are restrained until further order of the Court from discontinuing, altering, interfering with or terminating the supply of such goods or services as may be required by the Company provided in each case that the normal prices or charges for all such goods or services received after the Filing Date are paid by the Company in accordance with the normal payment practices of the Company or such other practices as may be agreed upon by the supplier or service provider and the Company, with the Consent of the Monitor, or as may be ordered by the Court.

During the Stay Period, no proceeding against or in respect of the Company or their assets, shall be commenced or continued except with leave of the Court.

No procedure for the calling of claims against the Company has been approved by the Court as at this date. The Monitor may, at a later date subject to further order of the Court, invite creditors to submit proofs of claim in order to prove a claim against the Company.



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The Initial Order and lists of the names and addresses of the Company's creditors and the estimated amounts of their claims, as well as copies of other materials filed in the CCAA proceedings, are available on the Monitor's website at www.kpmg.com/ca/spareparts. The Monitor will post additional documents, including its reports to the Court, on its website as they become available, and interested parties are encouraged to refer to the Monitor's website frequently for updates on the status of the Company's CCAA proceedings.

If you are unable to access the documents posted on the Monitor's website, or wish to speak with a representative of the Monitor, please contact Pinky Law at 604-691-3051 or by email at plaw@kpmg.ca.

Yours very truly

KPMG Inc.,
In its capacity as the Court-appointed
Monitor of 1031084 Alberta Ltd. and
623735 Saskatchewan Ltd., and not in its
personal capacity

A handwritten signature in blue ink, appearing to read 'R. Adlington', written in a cursive style.

Per: Ryan J Adlington
Senior Vice President