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October 26, 2017

**Via Hand Delivery**

Court of Queen's Bench of Alberta  
Calgary Courts Centre  
22<sup>nd</sup> Floor, 601 - 5th Street SW  
Calgary AB T2P 5P7

**Attention: The Honourable Mr. Justice K.D. Yamauchi**

My Lord:

**Re: In the Matter of the CCAA and Plan of Compromise or Arrangement of 1031084  
Alberta Ltd. and 623735 Saskatchewan Ltd.  
Application: October 31, 2017 at 3:00 p.m.**

We are counsel to 1031084 Alberta Ltd. and 623735 Saskatchewan Ltd. in connection with the above-captioned application before your Lordship.

In connection with the above-referenced application, please find enclosed filed copies of the following:

1. Application, returnable on October 31, 2017 at 3:00 p.m.; and
2. Affidavit #1 of Danny Mysak, sworn on October 26, 2017.

Yours truly,

McCarthy Tétrault LLP

Per



Walker W. MacLeod

WWM/kd  
Enclosures

cc: Service List