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October 5, 2017

Via Hand Delivery

Court of Queen's Bench of Alberta
Calgary Courts Centre
24th Floor, 601 - 5th Street SW
Calgary AB T2P 5P7

Attention: The Honourable Mr. Justice C.M. Jones

My Lord:

**Re: In the Matter of the Division I Proposal Proceedings of 1031084 Alberta Ltd.
Court File No. 25-2299607
Application: October 11, 2017 at 3:00 p.m.**

We are counsel to 1031084 Alberta Ltd. and 623735 Saskatchewan Ltd., which lodged proceedings under Division I of the Bankruptcy and Insolvency Act on October 2 and 3, 2017.

In connection with the above-referenced Application, please find enclosed filed copies of the following:

1. Application, returnable on October 11, 2017 at 3:00 p.m.; and
2. Affidavit of Danny Mysak, sworn on October 5, 2017.

Yours truly,

McCarthy Tétrault LLP

Per:



Walker W. MacLeod

WWM:kd
Enclosures

cc: Service List