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November 20, 2017

Via Hand Delivery

Court of Queen's Bench of Alberta
Calgary Courts Centre
22nd Floor, 601 5th Street SW
Calgary AB T2P 5P7

Attention: The Honourable Madam Justice C. Dario

**Re: In the Matter of the CCAA and Plan of Compromise or Arrangement of 1031084
Alberta Ltd. and 623735 Saskatchewan Ltd.
Application: November 28, 2017 at 11:00 a.m.**

We are counsel to 1031084 Alberta Ltd. and 623735 Saskatchewan Ltd. in connection with the above-captioned matter.

In connection with the above-referenced application, please find enclosed files copies of the following:

1. Application, returnable on November 28, 2017 at 11:00 a.m.; and
2. Affidavit #2 of Danny Mysak, sworn on November 20, 2017.

Yours truly,

McCarthy Tétrault LLP

Per:



Walker W. MacLeod

WWM/kd
Enclosures