

COURT FILE NUMBER Q.B. No. 1455 of 2019

COURT OF QUEEN'S BENCH FOR SASKATCHEWAN

JUDICIAL CENTRE SASKATOON

IN THE MATTER OF SECTION 204 OF *THE BUSINESS CORPORATIONS ACT*, RSS 1978, c B-10
AND IN THE MATTER OF THE VOLUNTARY LIQUIDATION AND DISSOLUTION OF PRIMEWEST
MORTGAGE INVESTMENT CORPORATION

ORDER APPROVING LITIGATION PLAN

Before the Honourable Mr. Justice N.G. Gabrielson in Chambers the 31st day of August, 2021.

Upon application by Mike Russell and Nicholas Conlon, counsel on behalf of the Applicant, KPMG Inc. (the "**Liquidator**"), and upon hearing Mike Russell, counsel on behalf of the Liquidator, and upon hearing counsel present on behalf of any other interested party, and upon reading the Notice of Application dated August 16, 2021, the Third Report of the Liquidator dated August 16, 2021 (the "**Third Report**"), and the draft Order (collectively, the "**Application Materials**"), all filed with proof of service; and upon reading the pleadings and proceedings herein.

The Court Orders:

SERVICE

1. Service of the Application Materials upon all parties listed on the Service List established in these proceedings (a copy of which is filed herewith) shall be and is hereby deemed to be good, timely and sufficient.

APPROVAL OF THE THIRD REPORT OF THE LIQUIDATOR

2. The Third Report of the Liquidator shall be and is hereby approved.

APPROVAL OF THE LITIGATION PLAN

3. The Litigation Plan, as defined and described in the Third Report of the Liquidator, shall be and is hereby approved.

ISSUED at the City of Saskatoon, in the Province of Saskatchewan, this ____ day of August, 2021.

DEPUTY LOCAL REGISTRAR

This Order was delivered by:

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TO: ALL RECIPIENTS LISTED ON THE SERVICE LIST